



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **USNOOP LIMITED**

Company Number: **11797870**



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Company Name: **USNOOP LIMITED**

Company Number: **11797870**

Confirmation **29/01/2020**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>66250</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>331.25</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH GROWTH SHARE CARRIES ONE VOTE. NO RIGHTS TO PARTICIPATE IN INCOME DISTRIBUTIONS, OTHER THAN UPON AN EXIT (AS SPECIFIED IN THE ARTICLES). LIMITED RIGHT TO DISTRIBUTIONS IN RESPECT OF CAPITAL (INCLUDING ON A WINDING UP) WITH PARTICIPATION IF THE HURDLE (AS SPECIFIED IN THE ARTICLES) IS MET, UPON THE TERMS OF THE ARTICLES. THE GROWTH SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3160519</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>15802.595</b>

Prescribed particulars

**EACH ORDINARY SHARE CARRIES ONE VOTE. EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS TO THE EXTENT THAT THE COMPANY DISTRIBUTES ANY AVAILABLE PROFITS IN RESPECT OF ANY FINANCIAL YEAR AFTER THE PREFERRED RIGHT OF THE HOLDERS OF SEED PREFERRED SHARES. EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL (INCLUDING A WINDING UP) AFTER THE PREFERRED RIGHT OF THE HOLDERS OF SEED PREFERRED SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>627192</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>3135.96</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH SEED PREFERRED SHARE CARRIES ONE VOTE. TO THE EXTENT THAT THE COMPANY DISTRIBUTES ANY AVAILABLE PROFITS IN RESPECT OF ANY FINANCIAL YEAR, EACH HOLDER OF SEED PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT TO EACH SEED PREFERRED SHARE HELD, IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY, AN AMOUNT EQUAL TO PRODUCT OF (I) THE STARTING PRICE OF SUCH SEED PREFERRED SHARE MULTIPLIED BY (II) 0.06 MULTIPLIED BY (III) THE NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR THAT SUCH SEED PREFERRED SHARE WILL HAVE BEEN IN ISSUE AND DIVIDED BY (IV) THE TOTAL NUMBER OF DAYS IN THE RELEVANT FINANCIAL YEAR, PROVIDED THAT**

IF THE AMOUNTS DISTRIBUTED IN THE RELEVANT FINANCIAL YEAR ARE INSUFFICIENT TO PAY SUCH AMOUNTS TO THE HOLDERS OF SEED PREFERRED SHARES IN FULL, THE AMOUNTS TO BE DISTRIBUTED SHALL BE APPORTIONED BETWEEN THE HOLDERS OF SEED PREFERRED SHARES PRO RATA. ON A RETURN OF CAPITAL (INCLUDING A WINDING UP), EACH HOLDER OF SEED PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE IN RESPECT TO EACH SEED PREFERRED SHARE HELD, IN PRIORITY TO ALL OTHER CLASSES OF SHARE IN THE CAPITAL OF THE COMPANY, THE STARTING PRICE OF THAT SEED PREFERRED SHARE PLUS ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT UNPAID PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED PREFERRED SHARES PRO RATA.

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>3853961</b>
		Total aggregate nominal value:	<b>19269.805</b>
		Total aggregate amount unpaid:	<b>0</b>

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>57894 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR KENNETH DONALD</b>
Shareholding 2:	<b>52631 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR DAVID DYER</b>
Shareholding 3:	<b>1000000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR ASHOK VALJI GADHIA</b>
Shareholding 4:	<b>1000000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAME JAYNE-ANNE GADHIA</b>
Shareholding 5:	<b>736842 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HAVISHAM ASSETS LIMITED</b>
Shareholding 6:	<b>131578 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HEDGEHOGS AT WORK LIMITED</b>
Shareholding 7:	<b>52631 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HOD HILL LTD.</b>
Shareholding 8:	<b>10526 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAME JAYNE-ANNE GADHIA (AS NOMINEE FOR AMY GADHIA)</b>
Shareholding 9:	<b>7894 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR PAUL KERRIDGE</b>
Shareholding 10:	<b>52631 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR PAUL LLOYD</b>
Shareholding 11:	<b>5263 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR ROSS LOGAN</b>

Shareholding 12: **7894 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MR SCOTT MOWBRAY**

Shareholding 13: **21052 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MR JOHN NATALIZIA**

Shareholding 14: **5263 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MR MICHAEL DEREK PECKHAM**

Shareholding 15: **7894 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MS CARA PONT**

Shareholding 16: **10526 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MR JEREMY WALTERS**

Shareholding 17: **66250 GROWTH SHARES shares held as at the date of this confirmation statement**  
Name: **DAME JAYNE-ANNE GADHIA**

Shareholding 18: **627192 SEED PREFERRED shares held as at the date of this confirmation statement**  
Name: **SALESFORCE VENTURES LLC**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor