

**Return of Allotment of Shares**Company Name: **WHYBUY LIMITED**Company Number: **11781520**Received for filing in Electronic Format on the: **27/02/2020**

X8ZOPXWZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/02/2020	26/02/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 9760****Nominal value of each share 0.000005****Amount paid: 1****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	22000
Currency:	GBP	Aggregate nominal value:	0.11

Prescribed particulars

THE DEFERRED SHARES DO NOT HAVE ANY VOTING OR DIVIDEND RIGHTS. ON A SHARE SALE OR ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE PROCEEDS OF SALE OR THE SURPLUS ASSETS REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED FIRST TO THE HOLDERS OF DEFERRED SHARES BY PAYING £1.00 IN AGGREGATE FOR ALL DEFERRED SHARES. ANY DEFERRED SHARES MAY BE REDEEMED AND CANCELLED BY THE COMPANY (ACTING WITH INVESTOR CONSENT) AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES WITHOUT OBTAINING THE SANCTION OF THE HOLDER(S).

Class of Shares:	ORDINARY	Number allotted	1306365
Currency:	GBP	Aggregate nominal value:	6.531825

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A SHARE SALE OR ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE PROCEEDS OF SALE OR THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES (AFTER PAYING £1.00 IN AGGREGATE FOR ALL DEFERRED SHARES) PRO RATA TO THEIR RESPECTIVE SHAREHOLDINGS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1328365
		Total aggregate nominal value:	6.641825
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.