

Company number: 11779303

CLEAR NEUROSCIENCE LTD

SOLVENCY STATEMENT - MADE UNDER SECTION 643 COMPANIES ACT 2006

Dated: 15 December 2020

We, the undersigned (being all of the directors of the above mentioned company (the "Company") as at the date of this statement) confirm for the purposes of section 642 Companies Act 2006, that we have formed the opinion that:

1. as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
2. it is not intended, as at the date of this statement, to commence the winding up of the Company within 12 months of the date of this statement; and
3. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming these opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement may be executed in several counterparts (whether original or facsimile counterparts) and upon due execution of all such counterparts by one or more parties, each counterpart shall be deemed to be an original hereof. The exchange of a fully executed version of this statement (in counterparts or otherwise) by electronic transmission in PDF format or by facsimile shall be sufficient to bind the parties to the terms and conditions of this statement and no exchange of originals is necessary.

This statement and any dispute or claim arising out of or in connection with its subject matter or formation (including non-contractual claims) shall be governed by and construed in accordance with English law and the English courts shall have exclusive jurisdiction to settle any dispute or claim that arises out of or in connection with this statement, its substance or formation.

Signed:

*William West*

WILLIAM WEST

Signed:

*N. A. Pegg*

NEIL PEGG

WEDNESDAY



\*A9KIMVWP\*

23/12/2020

COMPANIES HOUSE

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