

SH10

Notice of particulars of variation of rights attached to shares

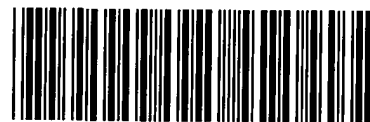


Companies House

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☐ **What this form is NOT**
You cannot use this form to give
notice of particulars of variation of
class rights of members of the
company without share
do this, please use form

SATURDAY



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A08

13/02/2021

#336

COMPANIES HOUSE

1 Company details

Company number 1 1 7 6 2 8 7 5

Company name in full FTSP Holdings Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights 1 2 0 2 2 1

3 Details of variation of rights

Variation

Please give details of the variation of rights attached to shares.

Please see attached continuation pages.

Continuation pages
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:
Director ¹, Secretary, Person authorised ², Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

¹ Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

² Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Max Ankers

Company name

DAC Beachcroft LLP

Address

DAC Beachcroft LLP

3 Hardman Street

Post town

Manchester

County/Region

Greater Manchester

Postcode

M 3 3 H F

Country

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>Preferred Ordinary Shares shall have:</p> <p>After satisfaction of the Preference Share holders' interests to receive the issue price of their respective Preference Shares, a right to receive an amount equal to the aggregate amount of any accruals or unpaid amounts of the Preferred Dividend pro rata per Preferred Share, thereafter a right to receive a share in the profits, where such profits available aggregate up to and including £750,000 (Hurdle), pro rata with the holders of the B Ordinary Shares as if they constituted one class of share, and on the profits in excess of the Hurdle, a right to receive capital pro rata with the holders of the B Ordinary Shares and C Growth Shares as if they constituted one class of share.</p> <p>Without the need for a directors' resolution, investor consent or shareholder approval, a right to receive a cumulative preferential dividend equal to 5% of the profits of a financial year prior to the application of any available profits to reserves or any other purpose, to be split equally between all the Preferred Shares but reduced pro rata to the extent that any Preferred Shares are not paid up (Preferred Dividend).</p> <p>The right to receive notice of, to attend and vote at general meetings. One share carries one vote except that in the case of a resolution to remove an Investor Director whether under section 168 of the Companies Act 2006 or otherwise, the holder of the Preferred Shares voting against any such resolution (whether on a show of hands, on a poll or on a written resolution) shall be entitled to cast such number of votes as is necessary to defeat such resolution.</p>	

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Notice of particulars of variation of rights attached to shares

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3 Details of variation of rights

	Please give details of the variation of rights attached to shares.	
Variation	<p>Preference Shares shall have:</p> <p>A right to receive the issue price of each Preference Share held first on a return of assets on liquidation, capital reduction or otherwise and in the event that there is a shortfall of assets remaining to satisfy such payments in full, the proceeds shall be distributed to the holders of the Preference Shares pro rata to the aggregate amounts due.</p> <p>No entitlement to receive a dividend.</p> <p>The right to receive notice of, but neither the right to attend nor to vote at general meetings.</p>	

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Notice of particulars of variation of rights attached to shares

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Details of variation of rights

	Please give details of the variation of rights attached to shares.	
Variation	<p>B Ordinary Shares shall have:</p> <p>After satisfaction of the Preference Share holders' interests to receive the issue price of their respective Preference Shares, and payment of any accrued Preferred Dividends, a right to receive a share in the profits, where such profits available aggregate up to the Hurdle pro rata with the holders of the Preferred Ordinary Shares as if they constituted one class of share, and on the profits in excess of the Hurdle, a right to receive capital pro rata with the holders of the Preferred Ordinary Shares and C Growth Shares as if they constituted one class of share.</p> <p>The holders of the B Ordinary Shares may only receive a dividend from any available profits if all arrears and accruals of the Preferred Dividend have been paid, and the Company obtains Investor Consent.</p> <p>The right to receive notice of, to attend and vote at general meetings. One share carries one vote</p>	

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Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>C Growth Shares shall have:</p> <p>After satisfaction of the Preference Share holders' interests to receive the issue price of their respective Preference Shares, and payment of any accrued Preferred Dividends, a right to receive capital pro rata with the holders of the Preferred Ordinary Shares and B Ordinary Shares as if they constituted one class of share on the profits exceeding the Hurdle.</p> <p>The holders of the C Growth Shares may only receive a dividend from any available profits if all arrears and accruals of the Preferred Dividend have been paid, and the Company obtains Investor Consent.</p> <p>The right to receive notice of, but neither the right to attend nor to vote at general meetings.</p>	