

**Statement of compliance
for the purposes of section 644(5) Companies Act 2006 ("2006 Act")**

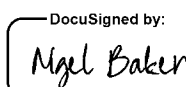
Company number: 11728627

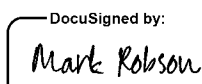
Company name: Project Steel Bidco Limited

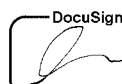
Project Steel Bidco Limited (company number 11728627) (the "**Company**") passed a special resolution by written resolution on 22 July 2022 to reduce its share capital in accordance with section 641 to 643 of the 2006 Act.

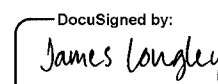
We, being all the directors of the Company, hereby confirm:

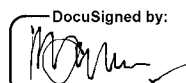
- (a) that a solvency statement was made on 22 July 2022 by all the directors of the Company;
- (b) that the solvency statement was made not more than 15 days before the date on which the special resolution was passed; and
- (c) that a copy of the solvency statement was sent to every eligible member at or before the time at which the proposed special resolution was sent to him.

DocuSigned by:

925167B09A184E7:.....
Nigel Baker

DocuSigned by:

EFC74DF8566B490:.....
Mark Robson

DocuSigned by:

D9227F38E9AE4AA:.....
Christopher Shaw

DocuSigned by:

83A7C28590CB4B2:.....
James Longley

DocuSigned by:

E409E3E6F4E44A2:.....
Mark Wood

Dated

22 July 2022