

**Return of Allotment of Shares**Company Name: **PROJECT STEEL TOPCO LIMITED**Company Number: **11726410**Received for filing in Electronic Format on the: **09/07/2021**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>06/07/2021</b>	<b>06/07/2021</b>

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>319</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>1242</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>83641</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>836.41</b>

Currency: **GBP**

Prescribed particulars

**DIVIDEND - RIGHTS AS TO DIVIDENDS. RETURN OF CAPITAL - RIGHTS AS TO RETURN OF CAPITAL AFTER PAYMENT OF AN AGGREGATE SUM OF #1.00 TO HOLDERS OF DEFERRED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION). VOTING RIGHTS - RIGHT TO VOTE PROVIDED THAT IN NO EVENT SHALL THE AGGREGATE NUMBER OF VOTES AVAILABLE TO THE HOLDERS OF A ORDINARY SHARES BE LESS THAN THAT NUMBER OF VOTES THAT REPRESENTS, IN AGGREGATE, 75% OF THE TOTAL NUMBER OF VOTES AVAILABLE TO ALL SHAREHOLDERS AT THE RELEVANT TIME (SUCH VOTES TO BE SHARED BETWEEN THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM).**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1822</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>18.22</b>

Currency: **GBP**

Prescribed particulars

**DIVIDEND - RIGHTS AS TO DIVIDENDS. RETURN OF CAPITAL - RIGHTS AS TO RETURN OF CAPITAL AFTER PAYMENT OF AN AGGREGATE SUM OF #1.00 TO HOLDERS OF DEFERRED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION). VOTING RIGHTS - RIGHT TO VOTE PROVIDED THAT IN NO EVENT SHALL THE AGGREGATE NUMBER OF VOTES AVAILABLE TO THE HOLDERS OF A ORDINARY SHARES BE LESS THAN THAT NUMBER OF VOTES THAT REPRESENTS, IN AGGREGATE, 75% OF THE TOTAL NUMBER OF VOTES AVAILABLE TO ALL SHAREHOLDERS AT THE RELEVANT TIME (SUCH VOTES TO BE SHARED BETWEEN THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM). DURING A DEFAULT PERIOD (AS DEFINED IN THE ARTICLES OF ASSOCIATION) - NO RIGHT TO VOTE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>12721</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>127.21</b>

Currency: **GBP**

Prescribed particulars

**DIVIDEND - RIGHTS AS TO DIVIDENDS. RETURN OF CAPITAL - RIGHTS AS TO RETURN OF CAPITAL AFTER PAYMENT OF AN AGGREGATE SUM OF \$1.00 TO HOLDERS OF DEFERRED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION). VOTING RIGHTS - RIGHT TO VOTE PROVIDED THAT IN NO EVENT SHALL THE AGGREGATE NUMBER OF VOTES AVAILABLE TO THE HOLDERS OF A ORDINARY SHARES BE LESS THAN THAT NUMBER OF VOTES THAT REPRESENTS, IN AGGREGATE, 75% OF THE TOTAL NUMBER OF VOTES AVAILABLE TO ALL SHAREHOLDERS AT THE RELEVANT TIME (SUCH VOTES TO BE SHARED BETWEEN THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM). DURING A DEFAULT PERIOD (AS DEFINED IN THE ARTICLES OF ASSOCIATION) - NO RIGHT TO VOTE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>98184</b>
		Total aggregate nominal value:	<b>981.84</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.