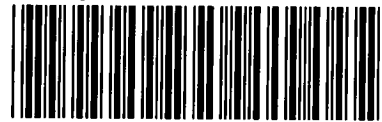




Diligent
Entities

THURSDAY



AB9P3RY2

#208

COMPANIES HOUSE

CHFP010
06/16 Version 6.0

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------|---|---|
|---|--|------------------|---|---|

Currency table A

| | | | | |
|--------|-----------------------|-----------|-----------|--|
| GBP | Ordinary | 1,159,703 | £115.9703 | |
| GBP | Series Seed Preferred | 441,711 | £44.1711 | |
| | | | | |
| Totals | | 1,601,414 | £160.1414 | |

Currency table B

| | | | | |
|--------|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

Currency table C

| | | | | |
|--------|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

| Totals (including continuation pages) | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|---------------------------------------|------------------------|---------------------------------|---------------------------------|
| | 1,601,414 | £160.1414 | £0.00 |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

| | |
|-----------------------------|-----------------------|
| Class of share | Ordinary |
| Prescribed particulars ❶ | See attached schedule |
| Class of share | Series Seed Preferred |
| Prescribed particulars ❶ | See attached schedule |
| Class of share | |
| Prescribed particulars ❶ | |

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

Samantha Duncan

X

This form may be signed by:

Director❶, Secretary, Person authorised❶, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❶ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

In accordance with
Section 708 of the
Companies Act 2006.

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) •

| Class of share | Ordinary | |
|------------------------|---|--|
| Prescribed particulars | <p>VOTING RIGHTS - UNLESS SUSPENDED, THE SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD.</p> <p>DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED.</p> <p>DISTRIBUTION RIGHTS ON A WINDING UP - THE SURPLUS ASSETS ON A RETURN OF CAPITAL SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST IN TO EACH HOLDER OF SERIES SEED PREFERRED SHARES, AN AMOUNT PER SERIES SEED PREFERRED SHARE EQUAL TO THE GREATER OF: (A) THE AMOUNT PAID UP ON EACH SHARE; AND (B) THE AMOUNT IT WOULD RECEIVE IN RESPECT OF SUCH SHARE HAD IT CONVERTED TO ORDINARY SHARES; (II) £1 TO THE DEFERRED SHARES; AND (III) THE BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED AMOUNT THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.</p> | <p>• Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |

In accordance with
Section 708 of the
Companies Act 2006.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares) ¹

| Class of share | Series Seed Preferred | |
|------------------------|--|---|
| Prescribed particulars | <p>VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED.</p> <p>DISTRIBUTION RIGHTS ON A WINDING UP - THE SURPLUS ASSETS ON A RETURN OF CAPITAL SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST IN TO EACH HOLDER OF SERIES SEED PREFERRED SHARES, AN AMOUNT PER SERIES SEED PREFERRED SHARE EQUAL TO THE GREATER OF: (A) THE AMOUNT PAID UP ON EACH SHARE; AND (B) THE AMOUNT IT WOULD RECEIVE IN RESPECT OF SUCH SHARE HAD IT CONVERTED TO ORDINARY SHARES; (II) £1 TO THE DEFERRED SHARES; AND (III) THE BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED AMOUNT THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.</p> | <p>¹ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |

SH06

Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

OHS Secretaries Limited

Address

9th Floor

107 Cheapside

Post town

London

Country/Region

Postcode

E C 2 V 6 D N

Country

United Kingdom

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse