

**Solvency statement under section 643 of the Companies Act 2006 ("2006 Act")
made for the purposes of section 642 of the 2006 Act**

Company number: 11704307

Company name: Urban Splash Newco One Limited

Proposal for reduction of share capital

Urban Splash Newco One Limited (the "**Company**") is proposing to reduce its share capital by £55.00 by the cancellation of 110,000 B ordinary shares of £0.0005 each in the Company. As a result of that reduction, the Company's share capital will be £45.00.

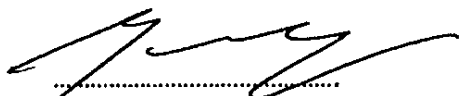
Directors' statement


We, the directors named below, being all the directors of the Company, have formed the opinion for the purposes of section 642 of the 2006 Act that:

- (a) as regards the Company's situation at the date of this statement there, is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 25 April 2019

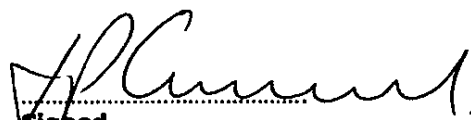

Signed
Thomas Bloxham


Signed
Julian Curnuck


Signed
Jonathan Falkingham


Signed
Nathan Cornish


Signed
Simon Gawthorpe


Signed
Julian Curnuck on behalf of
Urban Splash Director 2 Limited

THURSDAY



LD1 *L844XS35* #55
25/04/2019
COMPANIES HOUSE

Dated 25 April 2019