

SREP INVESTMENTS HOLDCO (UK) LTD

(company number 11703428)

(the "Company")

**STATEMENT OF THE DIRECTORS OF THE COMPANY
THAT SOLVENCY STATEMENT WAS PROPERLY MADE**

We, the undersigned, being all the directors of the Company at the date of this statement, hereby state that the solvency statement dated 2 April 2019 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 and section 643 of the Act was:

1. made not more than 15 days before 2 April 2019, being the date on which the written resolution for the reduction of the capital of the Company was passed as a special resolution; and
2. provided to the eligible member of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the eligible member at or before the time at which the proposed resolution was sent or submitted to them.

Dated: 2 April 2019



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IAN LIVINGSTONE, Director

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LEONARD SEBASTIAN, Director



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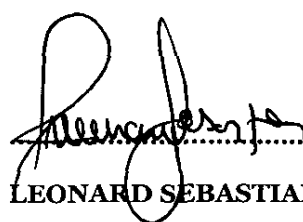
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