



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **ALICATJAM**

Company Number: **11691334**



Received for filing in Electronic Format on the: **24/11/2021**

XAHWYXQ8

Company Name: **ALICATJAM**

Company Number: **11691334**

Confirmation **21/11/2021**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>446875</b>
	<b>A</b>	Aggregate nominal value:	<b>446875</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SHARES HAVE FULL VOTING RIGHTS ATTACHED. PRIOR TO ANY DISTRIBUTION OF INCOME, PROFITS OR GAINS BY THE COMPANY, THE BOARD SHALL DETERMINE THE DISTRIBUTABLE PROFITS AND CALCULATE THE MAXIMUM ENTITLEMENT IN RELATION TO ALL CLASSES OF ORDINARY SHARES IN ISSUE BASED ON PERCENTAGE ENTITLEMENT. THE BOARD HAS SOLE DISCRETION OVER DISTRIBUTIONS TO BE MADE TO ALL CLASSES OF ORDINARY SHARES.ON A RETURN OF CAPITAL ON A WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE (OTHER THAN A REDEMPTION OF THE REDEEMABLE PREFERENCE SHARES) ALL CLASSES OF ORDINARY SHARES SHALL RANK SECOND BEHIND THE REDEEMABLE PREFERENCE SHARES AND SHALL FIRST , RECEIVE SUCH AMOUNTS NECESSARY, TAKING INTO ACCOUNT PREVIOUS DISTRIBUTIONS, TO ENSURE THE SAME AMOUNT PER ORDINARY SHARE HAS BEEN RECEIVED, AND THEN SECOND RECEIVE THE SUBSCRIPTION PRICE FOR EACH RELEVANT ORDINARY SHARE (WHICH HAS BEEN DULY PAID) TREATING ALL THE ORDINARY SHARES AS IF THEY WERE ONE CLASS, AND THEN THIRD THE ORDINARY A SHARES RECEIVING F.100 TO BE DIVIDED PRO RATA IN PROPORTION TO THE NUMBER OF ORDINARY A SHARES IN ISSUE. THE ORDINARY B, C AND D SHARES THEN RECEIVE INCREMENTED AMOUNTS. THE BALANCE OF THE COMPANY'S ASSETS FOLLOWING THE AFOREMENTIONED PAYMENTS SHALL THEN BE DISTRIBUTED AMONGST ALL THE CLASSES OF ORDINARY SHARES AS PER THEIR PERCENTAGE ENTITLEMENT. IN THE EVENT OF A SHARE SALE THE TOTAL OF ALL AND ANY CONSIDERATION (WHETHER CASH OR OTHERWISE) FOR THE SHARES SHALL BE TREATED AS THOUGH IT WERE A RETURN OF CAPITAL ON A WINDING UP AND DISTRIBUTED BETWEEN THE SELLERS OF SUCH SHARES ACCORDINGLY.NO REDEMPTION RIGHTS EXIST.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>446875</b>
	<b>B</b>	Aggregate nominal value:	<b>446875</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE SHARES HAVE FULL VOTING RIGHTS ATTACHED. PRIOR TO ANY DISTRIBUTION OF INCOME, PROFITS OR GAINS BY THE COMPANY, THE BOARD SHALL DETERMINE THE DISTRIBUTABLE PROFITS AND CALCULATE THE MAXIMUM ENTITLEMENT IN RELATION TO ALL CLASSES OF ORDINARY SHARES IN ISSUE BASED ON PERCENTAGE ENTITLEMENT. THE BOARD HAS SOLE DISCRETION OVER DISTRIBUTIONS TO BE MADE TO ALL CLASSES OF ORDINARY SHARES.ON A RETURN OF CAPITAL ON A WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE (OTHER THAN A REDEMPTION OF THE REDEEMABLE PREFERENCE SHARES) ALL CLASSES OF ORDINARY SHARES SHALL RANK SECOND BEHIND THE REDEEMABLE PREFERENCE SHARES AND SHALL FIRST , RECEIVE SUCH AMOUNTS NECESSARY, TAKING INTO ACCOUNT PREVIOUS DISTRIBUTIONS, TO ENSURE THE SAME AMOUNT PER ORDINARY SHARE HAS BEEN RECEIVED, AND THEN SECOND RECEIVE THE SUBSCRIPTION PRICE FOR EACH RELEVANT ORDINARY SHARE (WHICH HAS BEEN DULY PAID) TREATING ALL THE ORDINARY SHARES AS IF THEY WERE ONE CLASS, AND THEN THIRD THE ORDINARY A SHARES RECEIVING £100 TO BE DIVIDED PRO RATA IN PROPORTION TO THE NUMBER OF ORDINARY A SHARES IN ISSUE. THE ORDINARY B, C AND D SHARES THEN RECEIVE INCREMENTED AMOUNTS. THE BALANCE OF THE COMPANY'S ASSETS FOLLOWING THE AFOREMENTIONED PAYMENTS SHALL THEN BE DISTRIBUTED AMONGST ALL THE CLASSES OF ORDINARY SHARES AS PER THEIR PERCENTAGE ENTITLEMENT. TN THE EVENT OF A SHARE SALE THE TOTAL OF ALL AND ANY CONSIDERATION (WHETHER CASH OR OTHERWISE) FOR THE SHARES SHALL BE TREATED AS THOUGH IT WERE A RETURN OF CAPITAL ON A WINDING UP AND DISTRIBUTED BETWEEN THE SELLERS OF SUCH SHARES ACCORDINGLY.NO REDEMPTION RIGHTS EXIST.

Class of Shares:	ORDINARY	Number allotted	406250
	C	Aggregate nominal value:	406250
Currency:	GBP		

Prescribed particulars

**FULL VOTING RIGHTS, BESPOKE DIVIDEND RIGHTS AND BESPOKE RIGHTS TO A DISTRIBUTION ON A WINDING UP.**

Class of Shares:	ORDINARY	Number allotted	325000
	D	Aggregate nominal value:	325000
Currency:	GBP		

Prescribed particulars

**FULL VOTING RIGHTS. BESPOKE DIVIDEND RIGHTS. BESPOKE RIGHTS ON A DISTRIBUTION ON A WINDING UP.**

<b>Class of Shares:</b>	<b>REDEEMABLE</b>	Number allotted	<b>1625000</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>1625000</b>

Currency: **GBP**

Prescribed particulars

**NO VOTING RIGHTS. NO DIVIDEND RIGHTS BUT RANK FIRST FOR A DISTRIBUTION ON A WINDING UP. THE SHARES ARE REDEEMABLE.**

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>3250000</b>
		Total aggregate nominal value:	<b>3250000</b>
		Total aggregate amount	<b>0</b>
		unpaid:	

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor