

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTIONS

- of -

PILLSORTED LTD

(Company No. 11689270, the "**Company**")

3 March 2022 (the "**Circulation Date**")

Pursuant to Chapter 2 of Part 13 Companies Act 2006 (the "**Act**"), the directors of the Company propose that Resolution 1 be passed as an ordinary resolution and Resolutions 2, 3 and 4 be passed as special resolutions (the "**Resolutions**").

ORDINARY RESOLUTION

1. That, subject to the passing of Resolution 2, the directors be generally and unconditionally authorised to exercise all the powers of the Company to (i) allot and issue, (ii) grant rights to subscribe for, or (iii) grant rights to convert any security into, shares in the Company, up to a maximum aggregate nominal value of £2,458.33335 provided that:
 - (a) the authority granted under this resolution shall expire five years after the passing of this resolution; and
 - (b) the Company may, before such expiry under paragraph (a) above of this resolution, make an offer or agreement which would require (i) shares to be allotted and issued; or (ii) rights to subscribe for or to convert any security into shares to be granted, after such expiry and the directors may allot such shares or grant such rights (as the case may be) in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.

This authority is in addition to all subsisting authorities.

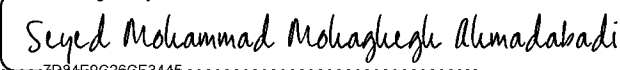
SPECIAL RESOLUTIONS

2. That the new articles of association (the "**New Articles**") attached to these Resolutions be approved and adopted as the new articles of association of the Company in substitution for and to the entire exclusion of the Company's existing articles of association.
3. That, subject to the passing of Resolution 1, any and all rights of pre-emption, whether under the Company's existing articles of association, the New Articles, the Act or otherwise be waived in respect of the allotment and issue by the directors of any shares or other securities authorised pursuant to the authority set out in Resolution 1.
4. That, subject to the passing of Resolution 2 and:

- (a) subject to the consent of the holders of not less than 75% of the seed shares of £0.00001 each in the capital of the Company, all 64,171,818 issued seed shares of £0.00001 each in the capital of the Company be redesignated as 64,171,818 series seed-1 preferred shares of £0.00001 each in the capital of the Company; and
- (b) subject to the consent of the holders of not less than 75% of the seed 1 shares of £0.00001 each in the capital of the Company, all 7,131,107 issued seed 1 shares of £0.00001 each in the capital of the Company be redesignated as 7,131,107 series seed-2 ordinary shares of £0.00001 each in the capital of the Company,

in each case on a one-for-one basis and all such redesignated shares having the rights and being subject to the restrictions set out in the New Articles.

Pursuant to chapter 2 of part 13 of the Companies Act 2006, the above resolutions were passed as ordinary and special resolutions (as indicated) on 8 March 2022

DocuSigned by:

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Director