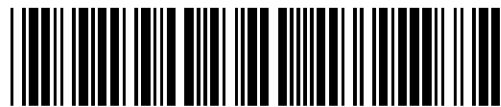


**Return of Allotment of Shares**Company Name: **COMPASSIONATE AI LTD**Company Number: **11689270**Received for filing in Electronic Format on the: **23/05/2019**

X861WPXM

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**23/05/2019**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **400000**Nominal value of each share **0.01**Amount paid: **0**Amount unpaid: **4000**

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>407500</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>4075</b>

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>407500</b>
		Total aggregate nominal value:	<b>4075</b>
		Total aggregate amount unpaid:	<b>4075</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.