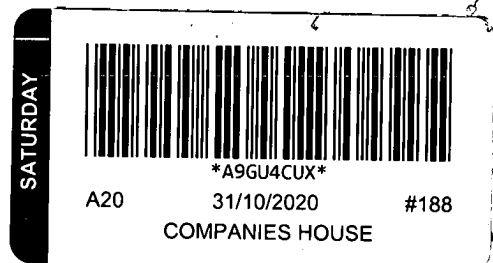


COMPANY REGISTRATION NUMBER: 11652347

AGILIS HOLDCO LIMITED
FILLETED UNAUDITED FINANCIAL STATEMENTS
31 DECEMBER 2019



AGILIS HOLDCO LIMITED
STATEMENT OF FINANCIAL POSITION
31 DECEMBER 2019

	Note	\$	31 Dec 19 \$
FIXED ASSETS			
Investments	5		561,898
CURRENT ASSETS			
Debtors	6	379,394	
Cash at bank and in hand		658	
		<u>380,052</u>	
CREDITORS: amounts falling due within one year	7	<u>(376,525)</u>	
NET CURRENT ASSETS			<u>3,527</u>
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>565,425</u>
NET ASSETS			<u><u>565,425</u></u>
CAPITAL AND RESERVES			
Called up share capital	8		7,799
Share premium account			2,497,061
Profit and loss account			<u>(1,939,435)</u>
SHAREHOLDERS FUNDS			<u><u>565,425</u></u>

These financial statements have been prepared and delivered in accordance with the provisions applicable to companies subject to the small companies' regime and in accordance with FRS 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland'.

In accordance with section 444 of the Companies Act 2006, the statement of comprehensive income has not been delivered.

For the period ended ending 31 December 2019 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Directors' responsibilities:

- The members have not required the company to obtain an audit of its financial statements for the period ended in question in accordance with section 476;
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

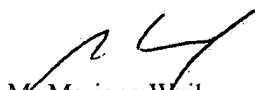
The statement of financial position
continues on the following page.

The notes on pages 3 to 5 form part of these financial statements.

AGILIS HOLDCO LIMITED
STATEMENT OF FINANCIAL POSITION *(continued)*

31 DECEMBER 2019

These financial statements were approved by the board of directors and authorised for issue on ~~October 28, 2020~~, and are signed on behalf of the board by:


Mr Mariano Weil
Director

Company registration number: 11652347

The notes on pages 3 to 5 form part of these financial statements.

AGILIS HOLDCO LIMITED

NOTES TO THE FINANCIAL STATEMENTS

PERIOD ENDED FROM 31 OCTOBER 2018 TO 31 DECEMBER 2019

1. GENERAL INFORMATION

The company is a private company limited by shares, registered in England and Wales. The address of the registered office is New Burlington House, 1075 Finchley Road, Golders Green, London, NW11 0PU.

2. STATEMENT OF COMPLIANCE

These financial statements have been prepared in compliance with Section 1A of FRS 102, 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland'.

3. ACCOUNTING POLICIES

Basis of preparation

The financial statements have been prepared on the historical cost basis, as modified by the revaluation of certain financial assets and liabilities and investment properties measured at fair value through profit or loss. The financial statements are prepared in US dollars, which is the functional currency of the entity.

Consolidation

The entity has taken advantage of the option not to prepare consolidated financial statements contained in Section 399 of the Companies Act 2006 on the basis that the entity and its subsidiary undertakings comprise a small group.

Investments

Investments are initially recorded at cost, and subsequently stated at cost less any accumulated depreciation and impairment losses. Any tangible assets carried at revalued amounts are recorded at the fair value at the date of revaluation less any subsequent accumulated depreciation and subsequent accumulated impairment losses.

Financial instruments

Financial assets that are measured at cost or amortised cost are reviewed for objective evidence of impairment at the end of each reporting date. If there is objective evidence of impairment, an impairment loss is recognised in profit or loss immediately.

4. EMPLOYEE NUMBERS

The average number of persons employed by the company during the period ended amounted to 3.

AGILIS HOLDCO LIMITED
NOTES TO THE FINANCIAL STATEMENTS *(continued)*
PERIOD ENDED FROM 31 OCTOBER 2018 TO 31 DECEMBER 2019

5. INVESTMENTS

	Shares in group undertaking s \$
Cost	
At 31 October 2018	–
Additions	2,452,636
At 31 December 2019	<u>2,452,636</u>
Impairment	
At 31 October 2018	–
Impairment losses	1,890,738
At 31 December 2019	<u>1,890,738</u>
Carrying amount	
At 31 December 2019	<u>561,898</u>

The company holds 100% shares of Prestamos Garantizados S.A.S which is incorporated in Argentina.

6. DEBTORS

	31 Dec 19 \$
Amount owed from the Subsidiary	<u>379,394</u>

During August 2019 the company lent \$363,636 to its subsidiary Prestamos Garantizados S.A.S a company incorporated in Argentina at an interest rate of 13% p.a.

7. CREDITORS: amounts falling due within one year

	31 Dec 19 \$
Other creditors	<u>376,525</u>

Other creditors include a loan due of \$363,636 to HV Agilis SPV, LLC which is one of the shareholders. This is at an interest rate of 13% p.a.

AGILIS HOLDCO LIMITED

NOTES TO THE FINANCIAL STATEMENTS *(continued)*

PERIOD ENDED FROM 31 OCTOBER 2018 TO 31 DECEMBER 2019

8. CALLED UP SHARE CAPITAL

Issued, called up and fully paid

	31 Dec 19	
	No.	\$
Ordinary shares of \$0.01 each	485,798	4,858
Series A Preference shares of \$0.01 each	294,118	2,941
	<u>779,916</u>	<u>7,799</u>

9. EVENTS AFTER THE END OF THE REPORTING PERIOD

The Covid-19 pandemic is expected to severely affect the wider macro economy and the specific market for the group. The effect cannot currently be quantified.