

**Return of Allotment of Shares**Company Name: **ZEPHR INC LIMITED**Company Number: **11645431**Received for filing in Electronic Format on the: **03/04/2020**

X92726R7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/03/2020	27/03/2020

Class of Shares:	SERIES	Number allotted	9488
	SEED	Nominal value of each share	0.01
	PREFERRED	Amount paid:	440021.17
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	8356
	ORDINARY	Aggregate nominal value:	83.56

Currency: **GBP**

Prescribed particulars

THE SHARES DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS TO DIVIDENDS AS SET OUT IN ARTICLE 4. THE B ORDINARY SHARES {ALONGSIDE THE ORDINARY SHARES) RANK BEHIND THE SERIES SEED PREFERRED SHARES ON THE DISTRIBUTION OF ASSETS IN LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SHARES DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	131179
Currency:	GBP	Aggregate nominal value:	1311.79

Prescribed particulars

- EACH ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE (ON A POLL) AND EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE (ON A SHOW OF HANDS). - THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE (PRO RATA) IN DIVIDENDS AND DISTRIBUTIONS (INCLUDING ON A WINDING UP). - THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	58004
	SEED	Aggregate nominal value:	580.04
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS: THEY DO NOT CONFER ANY RIGHT OF REDEMPTION AS SET OUT IN ARTICLE 4, THE SERIES SEED PREFERRED SHARES RANK ABOVE THE ORDINARY SHARES ON THE DISTRIBUTE OF ASSETS IN LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	197539
		Total aggregate nominal value:	1975.39
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.