

**Return of Allotment of Shares**Company Name: **FOURTH WALL CREATIVE LIMITED**Company Number: **11641917**Received for filing in Electronic Format on the: **27/04/2021**

XA3BK0J4

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/04/2021

Class of Shares:	B ORDINARY	Number allotted	230771
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	3846192
	ORDINARY	Aggregate nominal value:	3846.192

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION, INCLUDING ON WINDING UP. ALL SHARES IN THIS CLASS ARE NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	10000100
Currency:	GBP	Aggregate nominal value:	10000100

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION, INCLUDING ON WINDING UP. ALL SHARES IN THIS CLASS ARE NON-REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	1000000

Prescribed particulars

EACH SHARE IS NOT ENTITLED TO ANY VOTES OTHER THAN ON A PROPOSED VARIATION OF ITS CLASS RIGHTS. EACH SHARE IS ENTITLED PARI PASSU TO PREFERENCE DIVIDEND PAYMENTS (BEING A FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 8% PER ANNUM OF THE ISSUE PRICE PER PREFERENCE SHARE (BEING £1 PER PREFERENCE SHARE)). EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION, INCLUDING ON WINDING UP, SAVE THAT THE ENTITLEMENT SHALL BE LIMITED TO A SUM EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE. ALL SHARES IN THIS CLASS ARE NON-REDEEMABLE.

Class of Shares:	B	Number allotted	230771
	ORDINARY	Aggregate nominal value:	230.771

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE SUBJECT TO A 10% CAP OF THE TOTAL VOTING RIGHTS FOR THIS SHARE CLASS. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING ON WINDING UP, SUBJECT TO A 10% CAP OF THE TOTAL DISTRIBUTION FOR THIS SHARE CLASS. ALL SHARES IN THIS CLASS ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	15077063
		Total aggregate nominal value:	11004176.963
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.