

SH06

Notice of cancellation of shares

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

Sterling	Preference	13,879,000	£13,879,000	
Sterling	A Ordinary	200,000	£2,000	
Sterling	B Ordinary	200,000	£20,000	
Totals		14,279,000	£13,901,000	0

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total	14,346,500	£13,907,750	0

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Preference
Prescribed particulars ①	See continuation sheet
Class of share	A Ordinary
Prescribed particulars ①	See continuation sheet
Class of share	B Ordinary
Prescribed particulars ①	See continuation sheet

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Matt Britton

BC0EBF5C2120459...

X

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:
Director^②, Secretary, Person authorised^③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Richard Jones

Company name Blake Morgan

Address One Central Square

Post town Cardiff

County/Region

Postcode C F 1 0 1 F S

Country

DX

Telephone 02920 686248

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Complete the table below to show the issued share capital.
Complete a separate table for each currency.

[illegible]

In accordance with
Section 708 of the
Companies Act 2006.

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	Preference	
Prescribed particulars	<p>Preference shares are non-voting. Each holder of preference shares are entitled to a fixed cumulative preference dividend equal accruing at a rate of 8% of the original issue price per annum compounded quarterly, together with a further right to receive a dividend as a separate class such dividend or distribution being subject to having obtained consent under the finance documents, investor approval and the approval of not less than 75% of total voting rights attributed to the equity shares. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied first in payment the holders of the preference shares an amount equal to the subscription price paid for such shares together with all accrued but unpaid preference dividend and thereafter the holders of preference shares shall have no right to participate in any further distribution of capital. The preference shares are non-redeemable.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

In accordance with
Section 708 of the
Companies Act 2006.

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	A Ordinary
Prescribed particulars	<p>The shares have attached to them full voting rights on the basis of one vote per share in all circumstances. Subject to payment in full of the preferential dividend, the shares shall be entitled to receive any dividend or distribute on a pari passu basis with all remaining holders of equity shares as if they constituted one class of shares. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied first in payment to the holders of the preference shares an amount equal to the subscription price paid for such shares together with all accrued but unpaid preference dividend; next and subject thereto in paying the holders of the A ordinary shares and B ordinary shares an amount equal to the subscription price paid for such shares; next and subject thereto, in payment the holders of ordinary shares an amount equal to the subscription price paid for such shares; and subject thereto, the balance of such assets shall be distributed to the holders of A ordinary shares, B ordinary shares and C ordinary shares pari passu as if they constituted one class of shares. The shares are non-redeemable.</p>

¹ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

In accordance with
Section 708 of the
Companies Act 2006.

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	B Ordinary
Prescribed particulars	<p>The shares have attached to them full voting rights on the basis of one vote per share in all circumstances subject to payment in full of the preference dividend, the shares shall be entitled to receive any dividend or distribution on a pari passu basis with all remaining holders of equity shares as if they constituted one class of shares. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied first in payment to the holders of the preference shares an amount equal to the subscription price paid for such shares together with all accrued but unpaid preference dividend; next and subject thereto in paying the holders of the A ordinary shares and B ordinary shares an amount equal to the subscription price paid for such shares; next and subject thereto, in payment to the holders of ordinary shares an amount equal to the subscription price paid for such shares, and subject thereto, the balance of such assets shall be distributed to the holders of A ordinary shares, B ordinary shares and C ordinary shares pari passu as if they constituted one class of shares. The shares are non-redeemable.</p>

¹ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	C Ordinary
Prescribed particulars	<p>The shares have attached to them full voting rights on the basis of one vote per share in all circumstances. Subject to payment in full of the preference dividend, the shares shall be entitled to receive any dividend or distribution on a pari passu basis with all remaining holders of equity shares as if they constituted one class of shares. On a return of assets on liquidation, reduction of capital or otherwise, the surplus assets of the company remaining after payment of its liabilities shall be applied first in payment to the holders of the preference shares an amount equal to the subscription price paid for such shares together with all accrued but unpaid preference dividend; next and subject thereto in paying the holders of the A ordinary shares and B ordinary shares an amount equal to the subscription price paid for such shares; next and subject thereto, in payment the holders of ordinary shares an amount equal to the subscription price paid for such shares; and subject thereto, the balance of such assets shall be distributed to the holders of A ordinary shares, B ordinary shares and C ordinary shares pari passu as if they constituted one class of shares. The shares are non-redeemable.</p>

¹ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.