

**Return of Allotment of Shares**Company Name: **TOWERVIEW HEALTHCARE GROUP LTD**Company Number: **11630012**Received for filing in Electronic Format on the: **21/10/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/10/2021	14/10/2021

Class of Shares:	ORDINARY	Number allotted	1254045
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1254045
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	2600000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	2600000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15811955
Currency:	GBP	Aggregate nominal value:	15811955

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	PROMOTE	Number allotted	10
Currency:	GBP	Aggregate nominal value:	10

Prescribed particulars

EACH SHAREHOLDER OF PROMOTE SHARES (THE "PROMOTE SHARES") SHALL HAVE NO VOTING RIGHTS AND SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND ANY GENERAL MEETING OF THE COMPANY. THE PROMOTE SHARES ARE NON-REDEEMABLE. DISTRIBUTION RIGHTS - SEE COMPANY'S ARTICLES OF ASSOCIATION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	15811965
		Total aggregate nominal value:	15811965
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.