

# SH01

## Return of allotment of shares

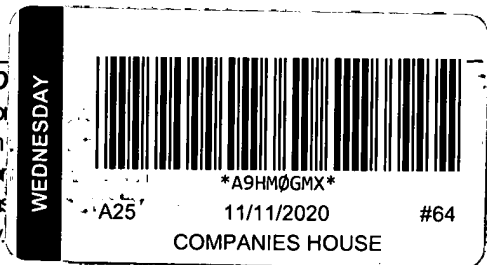


Go online to file this information

[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**✓ What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

**✗ What this form is NOT**  
You cannot use this form to give notice of shares taken on formation of the company or allotment of a new class of shares in an unlimited company.



### 1 Company details

Company number: 1 1 6 2 4 2 4 5

Company name in full: Cazoo Ltd

#### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates

From Date: d 2 d 8 m 0 m 9 y 2 y 0 y 2 y 0  
To Date: d d m m y y y y

#### ① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### ② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	350,000	£0.0000000167	£0.0000000167	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Complete a separate table for each currency	E.g. Ordinary/Preference etc.			
<b>Currency table A</b>				
GBP	See attached schedule			
<b>Totals</b>				
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		144,732,354	£2.4170303118	£0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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### Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency  Complete a separate table for each currency	Class of shares  E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
GBP	Ordinary	61,600,000	£1.0287200000	
GBP	Series A	30,250,000	£0.5051750000	
GBP	Series B	29,411,765	£0.4911764755	
GBP	Series C	23,470,589	£0.3919588363	
<b>Totals</b>		144,732,354	£2.4170303118	£0.00

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary

Prescribed particulars

①

The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Series A

Prescribed particulars

①

THE SERIES A, SERIES B, SERIES C AND ORDINARY SHARES RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES EXCEPT FOR: LIQUIDATION PREFERENCE: THE HOLDERS OF SERIES C SHARES WILL BE PAID AFTER THE HOLDERS OF THE DEFERRED SHARES BUT BEFORE PAYMENT TO THE ORDINARY SHAREHOLDERS.

Class of share

Series B

Prescribed particulars

①

THE SERIES A, SERIES B AND ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES EXCEPT FOR LIQUIDATION PREFERENCE: THE HOLDERS OF SERIES B SHARES WILL BE PAID AFTER THE HOLDERS OF THE DEFERRED SHARES BUT BEFORE PAYMENT TO THE ORDINARY SHAREHOLDERS.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Ned Staple

53489DE45808417...

X

This form may be signed by:

Director ② Secretary, Person authorised ② Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series C	
Prescribed particulars	THE SERIES A, SERIES B, SERIES C AND ORDINARY SHARES RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES EXCEPT FOR: LIQUIDATION PREFERENCE: THE HOLDERS OF SERIES C SHARES WILL BE PAID AFTER THE HOLDERS OF THE DEFERRED SHARES BUT BEFORE PAYMENT TO THE ORDINARY SHAREHOLDERS.	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Prism Cossec
Company name	Prism Cossec Limited
Address	Elder House, St Georges Business Park 207 Brooklands Road
Post town	Weybridge
County/Region	Surrey
Postcode	K T 1 3 0 T S
Country	United Kingdom
DX	
Telephone	



### Checklist

*We may return the forms completed incorrectly or with information missing.*

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



### Important information

*Please note that all information on this form will appear on the public record.*



### Where to send

*You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:*

#### **For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.

#### **For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### **For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)