

**Return of Allotment of Shares**Company Name: **PROJECT C TOPCO LIMITED**Company Number: **11623468**Received for filing in Electronic Format on the: **12/12/2018**

X7KNRDEX

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**23/11/2018**

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>716981</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.46</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>27243</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.46</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>A3</b>	Number allotted	<b>5676</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.46</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>170000</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>20000</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>717081</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>7170.81</b>

Currency: **GBP**

Prescribed particulars

**SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE, ON A RETURN OF CAPITAL, THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. ONE VOTE PER SHARE HELD AT ANY GENERAL MEETING OF THE COMPANY OR ON ANY WRITTEN RESOLUTION OF THE MEMBERS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>27243</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>272.43</b>

Currency: **GBP**

Prescribed particulars

**SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE, ON A RETURN OF CAPITAL, THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. NO VOTING RIGHTS.**

<b>Class of Shares:</b>	<b>A3</b>	Number allotted	<b>5676</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>56.76</b>

Currency: **GBP**

Prescribed particulars

**SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE, ON A RETURN OF CAPITAL, THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. NO VOTING RIGHTS.**

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>170000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1700</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE, ON A RETURN OF CAPITAL, THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. ONE VOTE PER SHARE HELD AT ANY GENERAL MEETING OF THE COMPANY OR ON ANY WRITTEN RESOLUTION OF THE MEMBERS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>20000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>200</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE, ON A RETURN OF CAPITAL, THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. NO VOTING RIGHTS.**



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>940000</b>
		Total aggregate nominal value:	<b>9400</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.