



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **PROJECT C TOPCO LIMITED**

Company Number: **11623468**



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Company Name: **PROJECT C TOPCO LIMITED**

Company Number: **11623468**

Confirmation **14/10/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	717081
	ORDINARY	Aggregate nominal value:	7170.81
Currency:	GBP		

Prescribed particulars

SUBJECT TO REDEMPTION OF LOAN NOTES FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE ON A RETURN OF CAPITAL THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES. B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE, ONE VOTE PER SHARE HELD AT ANY GENERAL MEETING OF THE COMPANY OR ON ANY WRITTEN RESOLUTION OF THE MEMBERS OF COMPANY.

Class of Shares:	A2	Number allotted	27243
	ORDINARY	Aggregate nominal value:	272.43
Currency:	GBP		

Prescribed particulars

SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE ON A RETURN OF CAPITAL THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES. B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. NO VOTING RIGHTS.

Class of Shares:	A3	Number allotted	5676
	ORDINARY	Aggregate nominal value:	56.76
Currency:	GBP		

Prescribed particulars

SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE ON A RETURN OF CAPITAL THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL

RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES. B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. NO VOTING RIGHTS.

Class of Shares:	B1	Number allotted	180000
	ORDINARY	Aggregate nominal value:	1800

Currency: **GBP**

Prescribed particulars

SUBJECT TO REDEMPTION OF LOAN NOTES FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE ON A RETURN OF CAPITAL THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES. B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE, ONE VOTE PER SHARE HELD AT ANY GENERAL MEETING OF THE COMPANY OR ON ANY WRITTEN RESOLUTION OF THE MEMBERS OF COMPANY.

Class of Shares:	B2	Number allotted	15000
	ORDINARY	Aggregate nominal value:	150

Currency: **GBP**

Prescribed particulars

SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE ON A RETURN OF CAPITAL THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES. B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. NO VOTING RIGHTS.

Class of Shares:	C	Number allotted	15000
	ORDINARY	Aggregate nominal value:	150

Currency: **GBP**

Prescribed particulars

SUBJECT TO REDEMPTION OF LOAN NOTES, FULL DIVIDEND RIGHTS PRO RATA TO SHAREHOLDING. SUBJECT TO A SHARE SALE ON A RETURN OF CAPITAL THE A1 SHARES, A2 SHARES, A3 SHARES, B1 SHARES, B2 SHARES AND C SHARES SHALL RECEIVE THE ISSUE PRICE, THEREAFTER THE BALANCE (IF ANY) SHALL BE PAID PRO RATA TO THE A1 SHARES, A2 SHARES, A3 SHARES. B1 SHARES, B2 SHARES AND C SHARES. THE PROVISIONS OF ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION SET OUT THE DETAILS OF THE CAPITAL RIGHTS ON SHARE SALE. NO VOTING RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	960000
		Total aggregate nominal value:	9600
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	13123 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	PALATINE FOUNDER PARTNER III LP
Shareholding 2:	703958 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	PALATINE PRIVATE EQUITY FUND III LP
Shareholding 3:	27243 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	BEECHBROOK PRIVATE DEBT III S.A.R.L
Shareholding 4:	5676 A3 ORDINARY shares held as at the date of this confirmation statement
Name:	ALDFORD STREET NOMINEES LIMITED
Shareholding 5:	10000 B1 ORDINARY shares held as at the date of this confirmation statement
Name:	JONATHAN BREWER
Shareholding 6:	23000 B1 ORDINARY shares held as at the date of this confirmation statement
Name:	GARY CORRIGAN
Shareholding 7:	77000 B1 ORDINARY shares held as at the date of this confirmation statement
Name:	PETER DAMIAN EGLINTON
Shareholding 8:	24000 B1 ORDINARY shares held as at the date of this confirmation statement
Name:	STEPHEN WILLIAM HUMPHREY
Shareholding 9:	23000 B1 ORDINARY shares held as at the date of this confirmation statement
Name:	KEVIN TONGE
Shareholding 10:	23000 B1 ORDINARY shares held as at the date of this confirmation statement
Name:	PAUL WOZENCROFT

Shareholding 11: **5000 transferred on 2019-07-15**
0 B2 ORDINARY shares held as at the date of this confirmation statement
Name: **TONY BURNETT**

Shareholding 12: **5000 B2 ORDINARY shares held as at the date of this confirmation statement**
Name: **LOUISE CHURCH**

Shareholding 13: **5000 B2 ORDINARY shares held as at the date of this confirmation statement**
Name: **CAROLYN COLE**

Shareholding 14: **5000 B2 ORDINARY shares held as at the date of this confirmation statement**
Name: **VIMAL PATEL**

Shareholding 15: **15000 C ORDINARY shares held as at the date of this confirmation statement**
Name: **MARK SILVER**

Shareholding 16: **1 transferred on 2018-11-23**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **CASTLEGATE DIRECTORS LIMITED**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor