

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES LIST (ChD)

Claim No. CR-2021-001519



CHIEF ICC JUDGE BRIGGS

CR-2021-001519

2 November 2021

IN THE MATTER OF THE CO-OPERATIVE BANK FINANCE P.L.C

-and-

IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

UPON THE CLAIM FORM of the above-named The Co-operative Bank Finance p.l.c. ("**IssuerCo**") dated 21 September 2021.

AND UPON HEARING Martin Moore Q.C. for IssuerCo., by Microsoft Teams

AND UPON READING the Claim Form and the evidence.

IT IS ORDERED that the cancellation of the amount of £332,066,663 standing to the credit of the share premium account of IssuerCo, referred to in the Claim Form, be and the same is hereby confirmed in accordance with the provisions of the Companies Act 2006.

AND THE COURT hereby approves the statement of capital annexed hereto (the "**Statement of Capital**").

AND IT IS ORDERED THAT this order (the "**Order**") and the Statement of Capital be produced to the Registrar of Companies, and that an office copy of the Order be delivered to him.

AND IT IS ORDERED THAT notice of the registration by the Registrar of Companies of the Order and of the Statement of Capital be published once in the Times newspaper within twenty-one calendar days of such registration.

WHITE & CASE LLP

5 Old Broad Street
London EC2N 1DW
(Ref: 4448045-0007)

SOLICITORS FOR THE CLAIMANT



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