

**Don't**  
staple this form

# SH02

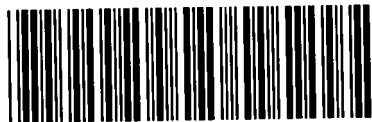
## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Oyez

☒ **What this form is for**  
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

☐ **What this form is NOT**  
You cannot use this form to give notice of a conversion of stock into stock.

TUESDAY



\*A9FKF4G9\*  
A17 13/10/2020 #218  
COMPANIES HOUSE

\*A9EB2QYZ\*  
A31 25/09/2020 #362  
COMPANIES HOUSE

### 1 Company details

Company number 1 1 5 9 1 6 4 5

Company name in full Endcliffe Holdings Limited

**Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Date of resolution

Date of resolution 1 8 0 9 2 0 2 0

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
A ordinary	2,490	£0.001	249,000	£0.00001
B ordinary	5,869	£0.001	586,900	£0.00001
C ordinary	1,261	£0.001	126,100	£0.00001

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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**✗ What this form is NOT**  
You cannot use this form to give notice of a conversion of stock into shares.

<b>1</b>	<b>Company details</b>
Company number	1 1 5 9 1 6 4 5
Company name in full	Endcliffe Holdings Limited

**Filling in this form**  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*

<b>2</b>	<b>Date of resolution</b>
Date of resolution	1 8 0 9 2 0 2 0

<b>3</b>	<b>Consolidation</b>			
Please show the amendments to each class of share.				
Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

<b>4</b>	<b>Sub-division</b>			
Please show the amendments to each class of share.				
Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
D ordinary	380	£0.001	38,000	£0.00001

<b>5</b>	<b>Redemption</b>	
Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.		
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Re-conversion

### **New share structure**

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

## Statement of capital

Please use a Statement of capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
	See continuation page			
<b>Totals</b>				
<b>Totals</b>				
<b>Totals</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		<b>Total number of shares</b>	<b>Total aggregate nominal value ①</b>	<b>Total aggregate amount unpaid ②</b>

**① Please list total aggregate values in different currencies separately.**  
For example: £100 + €100 + \$10 etc.

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## SH02 - continuation page

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### Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
£	A ordinary	249,000	£2.49	
£	B ordinary	586,900	£5.869	
£	C ordinary	126,100	£1.261	
£	D ordinary	38,000	£0.38	
Totals		1000000	10	0

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## Statement of capital (prescribed particulars of rights attached to shares) ①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

### ① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share

A ordinary

Prescribed particulars ①

Voting rights - rights to attend and participate in general meetings and vote on any resolutions.  
Dividend rights - rights to participate in a distribution.  
Capital rights - rights to participate in a distribution, including on a winding up.  
Non-redeemable.

Class of share

B ordinary

Prescribed particulars ①

Voting rights - rights to attend and participate in general meetings and vote on any resolutions.  
Dividend rights - rights to participate in a distribution.  
Capital rights - rights to participate in a distribution, including on a winding up.  
Non-redeemable.

Class of share

C ordinary

Prescribed particulars ①

Voting rights - rights to attend and participate in general meetings and vote on any resolutions.  
Dividend rights - rights to participate in a distribution.  
Capital rights - rights to participate in a distribution, including on a winding up.  
Non-redeemable.

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## Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:  
Director ② Secretary, Person authorised ③ Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

### ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

**SH02 - continuation page**

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**8****Statement of capital (prescribed particulars of rights attached to shares) ①**

Class of share	D ordinary	
Prescribed particulars	<p>Voting rights - rights to attend and participate in general meetings and vote on any resolutions.</p> <p>Dividend rights - rights to participate in a distribution.</p> <p>Capital rights - rights to participate in a distribution, including on a winding up.</p> <p>Non-redeemable.</p>	<p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

END78/1

Company name

Keebles LLP

Address

Commercial House

14 Commercial Street

Sheffield

Post town

County/Region

Postcode

S 1 2 A T

Country

DX

DX 10643 SHEFFIELD 1

Telephone

0114 276 5555



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the Statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)