

**Return of Allotment of Shares**Company Name: **Kalium Health Ltd**Company Number: **11534901**Received for filing in Electronic Format on the: **16/11/2022**

XBGXEHVU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/11/2022	

Class of Shares: ORDINARY**Currency: GBP**Number allotted **216**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	GROWTH	Number allotted	4312
Currency:	GBP	Aggregate nominal value:	43.12

Prescribed particulars

A) THE GROWTH SHARES SHALL NOT ENTITLE THE GROWTH SHAREHOLDERS TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B) THE GROWTH SHARES WILL HAVE A PRO RATA ENTITLEMENT TO DIVIDENDS ONLY TO THE EXTENT THAT SUCH DIVIDEND IS DECLARED BY THE COMPANY OVER THE GROWTH SHARES. C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES ("SURPLUS ASSETS") (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL OR AN EXIT (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION ("ARTICLES"))) AS FOLLOWS: A. FIRST, IN PAYING THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY THE PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); B. SECOND, IN PAYING TO THE HOLDERS OF THE NON-QUALIFYING GROWTH SHARES (AS DEFINED IN THE ARTICLES), IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF NON-QUALIFYING GROWTH SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF NON-QUALIFYING GROWTH SHARES); C. THIRD, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS DEFINED IN THE ARTICLES) PRO RATA TO THE NUMBER OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES HELD (AS IF SUCH SHARES CONSTITUTED ONE AND THE SAME CLASS). D) THE GROWTH SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	294062
Currency:	GBP	Aggregate nominal value:	2940.62

Prescribed particulars

THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	298374
		Total aggregate nominal value:	2983.74
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.