

**Return of Allotment of Shares**Company Name: **KALIUM HEALTH LTD**Company Number: **11534901**Received for filing in Electronic Format on the: **04/11/2022**

XBG1LWVV

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/11/2022	02/11/2022

Class of Shares:	ORDINARY	Number allotted	99806
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	11.36
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	293846
Currency:	GBP	Aggregate nominal value:	2938.46

Prescribed particulars

(1) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (2) THE RIGHT TO PARTICIPATE IN A DIVIDEND. (3) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL. THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (B) SECOND, IN PAYING TO THE HOLDERS OF THE NON-QUALIFYING GROWTH SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF NON-QUALIFYING GROWTH SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF NON-QUALIFYING GROWTH SHARES); AND (C) THIRD, IN PAYING THE BALANCE OF THE SURPLUS ASSETS (IF ANY) TO THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES HELD (AS IF SUCH SHARES CONSTITUTED ONE AND THE SAME CLASS) THE ORDINARY SHARES ARE NOT REDEEMABLE. (4) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	GROWTH	Number allotted	4312
Currency:	GBP	Aggregate nominal value:	43.12

Prescribed particulars

A) THE GROWTH SHARES SHALL NOT ENTITLE THE GROWTH SHAREHOLDERS TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B) THE GROWTH SHARES WILL HAVE A PRO RATA ENTITLEMENT TO DIVIDENDS ONLY TO THE EXTENT THAT SUCH DIVIDEND IS DECLARED BY THE COMPANY OVER THE GROWTH SHARES. C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES ("SURPLUS ASSETS") (WHETHER ON A LIQUIDATION, RETURN OF CAPITAL OR AN EXIT (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION ("ARTICLES"))) AS FOLLOWS: A. FIRST, IN PAYING THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY THE PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); B. SECOND, IN PAYING TO THE HOLDERS OF THE NON-QUALIFYING GROWTH SHARES (AS DEFINED IN THE ARTICLES), IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF NON-QUALIFYING GROWTH SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF NON-QUALIFYING GROWTH SHARES); C. THIRD, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES (AS DEFINED IN THE ARTICLES) PRO RATA TO THE NUMBER OF ORDINARY SHARES AND QUALIFYING GROWTH SHARES HELD (AS IF SUCH SHARES CONSTITUTED ONE AND THE SAME CLASS). D) THE GROWTH SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	298158
		Total aggregate nominal value:	2981.58
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.