

**Return of Allotment of Shares**Company Name: **MAVIN GLOBAL HOLDINGS LIMITED**Company Number: **11517267**Received for filing in Electronic Format on the: **15/02/2019**

X7ZCFR3T

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/01/2019

Class of Shares:	SERIES B	Number allotted	1000
	PREFERRED	Nominal value of each share	0.0125
Currency:	USD	Amount paid:	3900
		Amount unpaid:	600

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	SERIES	Number allotted	1000
	A	Aggregate nominal value:	12.5
	PREFERRED		

Currency: USD

Prescribed particulars

IF THE COMPANY DETERMINES THAT THERE ARE AVAILABLE PROFITS FOR DISTRIBUTION, WITH CONSENT, THE BALANCE CAN BE DISTRIBUTED AMONG THE SHAREHOLDERS. DIVIDENDS IN RESPECT OF ANY NIL OR PARTLY PAID SHARES SHALL FIRST BE APPLIED IN SATISFACTION OF ANY OUTSTANDING AMOUNTS OWED. ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER REPAYMENT OF ITS LIABILITIES AND THE COSTS, CHARGES AND EXPENSES OF SUCH LIQUIDATION OR RETURN OF CAPITAL SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY - IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLES 7.1(B), (C) AND (D), IN PAYING TO THE SERIES A PREFERRED SHAREHOLDERS A SUM EQUAL TO THE SUBSCRIPTION PRICE ON EACH SERIES A PREFERRED SHARE HELD BY THEM, TOGETHER WITH A SUM EQUAL TO ANY ACCRUED AND/OR UNPAID SERIES A PREFERRED DIVIDEND CALCULATED DOWN TO AND INCLUDING THE DATE OF RETURN OF CAPITAL, AND PAYABLE PROVIDED IRRESPECTIVE OF WHETHER OR NOT THE COMPANY HAS ENOUGH AVAILABLE PROFITS TO PAY THE ACCRUED AND/OR UNPAID SERIES A PREFERRED DIVIDEND, AS AT THE RELEVANT DATE (AND ANY INTEREST DUE ON THE UNPAID DIVIDEND), PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS FOR SUCH PAYMENT IN FULL, ANY AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE PAID TO THE SERIES A PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THEM; PROCEEDS TO BE ALLOCATED AS PER ARTICLES; ON A WRITTEN RESOLUTION, EVERY SHAREHOLDER WHO HOLDS ONE OR MORE SERIES A PREFERRED SHARES ON THE DATE ON WHICH THE RESOLUTION IS CIRCULATED SHALL HAVE ONE VOTE FOR EACH SERIES A PREFERRED SHARE;

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	B	Aggregate nominal value:	12.5
	PREFERRED		

Currency: **USD**

Prescribed particulars

IF THE COMPANY DETERMINES THAT THERE ARE AVAILABLE PROFITS FOR DISTRIBUTION, WITH CONSENT, THE BALANCE CAN BE DISTRIBUTED AMONG THE SHAREHOLDERS. DIVIDENDS IN RESPECT OF ANY NIL OR PARTLY PAID SHARES SHALL FIRST BE APPLIED IN SATISFACTION OF ANY OUTSTANDING AMOUNTS OWED. ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER REPAYMENT OF ITS LIABILITIES AND THE COSTS, CHARGES AND EXPENSES OF SUCH LIQUIDATION OR RETURN OF CAPITAL SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY - IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLES 7.1, (C) AND (D), IN PAYING TO THE SERIES B PREFERRED SHAREHOLDERS A SUM EQUAL TO THE SUBSCRIPTION PRICE ON EACH SERIES B PREFERRED SHARE HELD BY THEM, TOGETHER WITH A SUM EQUAL TO ANY ACCRUED AND/OR UNPAID SERIES B PREFERRED DIVIDEND PAID PURSUANT TO ARTICLE 7.1(A) PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS FOR SUCH PAYMENTS IN FULL, ANY AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE PAID TO THE SERIES B PREFERRED SHAREHOLDERS PRORATA TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY THEM; ON A WRITTEN RESOLUTION, EVERY SHAREHOLDER WHO HOLDS ONE OR MORE SERIES B PREFERRED SHARES ON THE DATE ON WHICH THE RESOLUTION IS CIRCULATED SHALL HAVE ONE VOTE FOR EACH SERIES B PREFERRED SHARE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	2000
		Total aggregate nominal value:	25
		Total aggregate amount unpaid:	2600000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.