

**Return of Allotment of Shares**Company Name: **MAVIN GLOBAL HOLDINGS LIMITED**Company Number: **11517267**Received for filing in Electronic Format on the: **26/08/2020**

X9C9GAUX

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
21/08/2020

| | | | |
|-------------------------|------------------|-----------------------------|---------------|
| Class of Shares: | SERIES C | Number allotted | 444 |
| | PREFERRED | Nominal value of each share | 0.01 |
| Currency: | USD | Amount paid: | 4504.5 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|-----------|--------------------------|------|
| Class of Shares: | SERIES | Number allotted | 1000 |
| | A | Aggregate nominal value: | 12.5 |
| | PREFERRED | | |

Currency: USD

Prescribed particulars

IF THE COMPANY DETERMINES THAT THERE ARE AVAILABLE PROFITS FOR DISTRIBUTION, WITH CONSENT, THE BALANCE CAN BE DISTRIBUTED AMONG THE SHAREHOLDERS. DIVIDENDS IN RESPECT OF ANY NIL OR PARTLY PAID SHARES SHALL FIRST BE APPLIED IN SATISFACTION OF ANY OUTSTANDING AMOUNTS OWED. ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER REPAYMENT OF ITS LIABILITIES AND THE COSTS, CHARGES AND EXPENSES OF SUCH LIQUIDATION OR RETURN OF CAPITAL SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY - IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLES 7.1(B), (C), (D) AND (E), IN PAYING TO THE SERIES A PREFERRED SHAREHOLDERS A SUM EQUAL TO THE SUBSCRIPTION PRICE ON EACH SERIES A PREFERRED SHARE HELD BY THEM, TOGETHER WITH A SUM EQUAL TO ANY ACCRUED AND/OR UNPAID SERIES A PREFERRED RETURN ON SUCH SERIES A PREFERRED SHARE HELD BY THEM CALCULATED DOWN TO AND INCLUDING THE DATE OF RETURN OF CAPITAL, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS FOR SUCH PAYMENT IN FULL, ANY AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE PAID TO THE SERIES A PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THEM, WITH THE BALANCE (IF ANY) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY TO BE DISTRIBUTED AMONGST ALL OF THE PREFERRED SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF PREFERRED SHARES AND/OR ORDINARY SHARES HELD BY THEM; PROCEEDS TO BE ALLOCATED AS PER ARTICLES; ON A WRITTEN RESOLUTION, EVERY SHAREHOLDER WHO HOLDS ONE OR MORE SERIES A PREFERRED SHARES ON THE DATE ON WHICH THE RESOLUTION IS CIRCULATED SHALL HAVE ONE VOTE FOR EACH SERIES A PREFERRED SHARE

| | | | |
|-------------------------|------------------|--------------------------|-------------|
| Class of Shares: | SERIES | Number allotted | 1000 |
| | B | Aggregate nominal value: | 12.5 |
| | PREFERRED | | |
| Currency: | USD | | |

Prescribed particulars

IF THE COMPANY DETERMINES THAT THERE ARE AVAILABLE PROFITS FOR DISTRIBUTION, WITH CONSENT, THE BALANCE CAN BE DISTRIBUTED AMONG THE SHAREHOLDERS. DIVIDENDS IN RESPECT OF ANY NIL OR PARTLY PAID SHARES SHALL FIRST BE APPLIED IN SATISFACTION OF ANY OUTSTANDING AMOUNTS OWED. ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER REPAYMENT OF ITS LIABILITIES AND THE COSTS, CHARGES AND EXPENSES OF SUCH LIQUIDATION OR RETURN OF CAPITAL SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY - IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLES 7.1(C), (D) AND (E), IN PAYING TO THE SERIES B PREFERRED SHAREHOLDERS AND THE SERIES C PREFERRED SHAREHOLDERS A SUM EQUAL TO THE SUBSCRIPTION PRICE ON EACH SERIES B PREFERRED SHARE AND SERIES C PREFERRED SHARE HELD BY THEM, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS FOR SUCH PAYMENT IN FULL, ANY AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE PAID TO THE SERIES B PREFERRED SHAREHOLDERS AND THE SERIES C PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES B PREFERRED SHARES AND/OR SERIES C PREFERRED SHARES HELD BY THEM, AND IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLES 7.1(D) AND (E), IN PAYING TO THE SERIES B PREFERRED SHAREHOLDERS A SUM EQUAL TO ANY ACCRUED AND/OR UNPAID SERIES B PREFERRED RETURN ON SUCH SERIES B PREFERRED SHARE HELD BY THEM CALCULATED DOWN TO AND INCLUDING THE DATE OF RETURN OF CAPITAL, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS FOR SUCH PAYMENT IN FULL, ANY AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE PAID TO THE SERIES B PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY THEM, WITH THE BALANCE (IF ANY) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY TO BE DISTRIBUTED AMONGST ALL OF THE PREFERRED SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF PREFERRED SHARES AND/OR ORDINARY SHARES HELD BY THEM; PROCEEDS TO BE ALLOCATED AS PER ARTICLES; ON A WRITTEN RESOLUTION, EVERY SHAREHOLDER WHO HOLDS ONE OR MORE SERIES B PREFERRED SHARES ON THE DATE ON WHICH THE RESOLUTION IS CIRCULATED SHALL HAVE ONE VOTE FOR EACH SERIES B PREFERRED SHARE

| | | | |
|-------------------------|------------------|--------------------------|-------------|
| Class of Shares: | SERIES | Number allotted | 444 |
| | C | Aggregate nominal value: | 4.44 |
| | PREFERRED | | |

Currency: **USD**

Prescribed particulars

IF THE COMPANY DETERMINES THAT THERE ARE AVAILABLE PROFITS FOR DISTRIBUTION, WITH CONSENT, THE BALANCE CAN BE DISTRIBUTED AMONG THE SHAREHOLDERS. DIVIDENDS IN RESPECT OF ANY NIL OR PARTLY PAID SHARES SHALL FIRST BE APPLIED IN SATISFACTION OF ANY OUTSTANDING AMOUNTS OWED. ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER REPAYMENT OF ITS LIABILITIES AND THE COSTS, CHARGES AND EXPENSES OF SUCH LIQUIDATION OR RETURN OF CAPITAL SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY - IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLES 7.1(C), (D) AND (E), IN PAYING TO THE SERIES B PREFERRED SHAREHOLDERS AND THE SERIES C PREFERRED SHAREHOLDERS A SUM EQUAL TO THE SUBSCRIPTION PRICE ON EACH SERIES B PREFERRED SHARE AND SERIES C PREFERRED SHARE HELD BY THEM, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS FOR SUCH PAYMENT IN FULL, ANY AMOUNT AVAILABLE FOR DISTRIBUTION SHALL BE PAID TO THE SERIES B PREFERRED SHAREHOLDERS AND THE SERIES C PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES B PREFERRED SHARES AND/OR SERIES C PREFERRED SHARES HELD BY THEM, WITH THE BALANCE (IF ANY) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY TO BE DISTRIBUTED AMONGST ALL OF THE PREFERRED SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF PREFERRED SHARES AND/OR ORDINARY SHARES HELD BY THEM; PROCEEDS TO BE ALLOCATED AS PER ARTICLES; ON A WRITTEN RESOLUTION, EVERY SHAREHOLDER WHO HOLDS ONE OR MORE SERIES C PREFERRED SHARES ON THE DATE ON WHICH THE RESOLUTION IS CIRCULATED SHALL HAVE ONE VOTE FOR EACH SERIES C PREFERRED SHARE

Statement of Capital (Totals)

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|-----------|------------|--------------------------------|---------------|
| Currency: | USD | Total number of shares: | 2444 |
| | | Total aggregate nominal value: | 29.44 |
| | | Total aggregate amount unpaid: | 600000 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.