

**Return of Allotment of Shares**Company Name: **PERENNA GROUP LIMITED**Company Number: **11506324**Received for filing in Electronic Format on the: **13/12/2021**

XAJ98RWI

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>29/11/2021</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>766334</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**CONSIDERATION FOR THE 766,334 ORDINARY SHARES IS AS FOLLOWS: (A) CASH CONSIDERATION (IN RELATION TO 140,793 ORDINARY SHARES); (B) THE CONVERSION OF GBP5,195,000 IN PRINCIPAL AMOUNT (AND ACCUMULATED INTEREST THEREON) OF CONVERTIBLE LOANS TO THE COMPANY (IN RELATION TO 440,564 ORDINARY SHARES, CONSISTING OF 412,302 SHARES AT A PRICE OF £12.60 PER SHARE AND 28,262 SHARES AT A PRICE OF £15.75 PER SHARE); (C) THE CONVERSION OF GBP2,207,500 IN PRINCIPAL AMOUNT (AND ACCUMULATED INTEREST THEREON) OF CONVERTIBLE LOANS TO THE COMPANY (IN RELATION TO 184,977 ORDINARY SHARES, CONSISTING OF 175,198 SHARES AT A PRICE OF £12.60 PER SHARE AND 9,779 SHARES AT A PRICE OF £15.75 PER SHARE).**

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	1850822
Currency:	GBP	Aggregate nominal value:	1850.822

Prescribed particulars

**VOTING RIGHTS: ALL SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER HAS ONE VOTE AND ON A POLL EACH MEMBER HAS ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS: EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. RIGHTS TO CAPITAL: ORDINARY SHARES RANK SUBORDINATE TO B SHARES ON A RETURN OF CAPITAL. RIGHTS OF REDEMPTION: THE SHARES MAY BE REDEEMED IN ACCORDANCE WITH SECTION 692 (1ZA) OF THE COMPANY ACT 2006.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1850822</b>
		Total aggregate nominal value:	<b>1850.822</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.