

**Return of Allotment of Shares**Company Name: **BECKLEY PSYTECH LIMITED**Company Number: **11496099**Received for filing in Electronic Format on the: **27/10/2022**

XBFIIZ7E

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/10/2022	

Class of Shares:	ORDINARY	Number allotted	7231173
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**ISSUED AS UPFRONT CONSIDERATION SHARES PURSUANT TO A SALE AND PURCHASE
AGREEMENT INSTEAD OF CASH**

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	27040366
	ORDINARY	Aggregate nominal value:	2704.0366
Currency:	GBP		

Prescribed particulars

EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. IN RESPECT OF THE PAYMENT OF DIVIDENDS, ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WILL BE DISTRIBUTED AMONG THE SHAREHOLDERS (OTHER THAN TO THE HOLDERS OF DEFERRED SHARES) PARI PASSU PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (I) FIRST TO THE HOLDERS OF ANY DEFERRED SHARES IN ISSUE, #0.0001 FOR THE ENTIRE CLASS, (II) SECOND IN PAYING A SUM EQUAL TO #X (CALCULATED IN ACCORDANCE WITH ARTICLE 5(B)) PLUS #100 AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA AND AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AND (III) THIRD IN PAYING THE BALANCE AS TO 0.0001% TO THE HOLDERS OF THE A ORDINARY SHARES AND 0.0001% TO THE HOLDERS OF THE B ORDINARY SHARES PRO RATA AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO-RATA BASIS. THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	20334787
	ORDINARY	Aggregate nominal value:	2033.4787
Currency:	GBP		

Prescribed particulars

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Class of Shares:	ORDINARY	Number allotted	27231173
Currency:	GBP	Aggregate nominal value:	2723
Prescribed particulars			

EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. IN RESPECT OF THE PAYMENT OF DIVIDENDS, ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WILL BE DISTRIBUTED AMONG THE SHAREHOLDERS (OTHER THAN TO THE HOLDERS OF DEFERRED SHARES) PARI PASSU PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (I) FIRST TO THE HOLDERS OF ANY DEFERRED SHARES IN ISSUE, #0.0001 FOR THE ENTIRE CLASS, (II) SECOND IN PAYING A SUM EQUAL TO #X (CALCULATED IN ACCORDANCE WITH ARTICLE 5(B)) PLUS #100 AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA AND AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AND (III) THIRD IN PAYING THE BALANCE AS TO 0.0001% TO THE HOLDERS OF THE A ORDINARY SHARES AND 0.0001% TO THE HOLDERS OF THE B ORDINARY SHARES PRO RATA AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES ON A PRO-RATA BASIS. THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	74606326
		Total aggregate nominal value:	7460.5153
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.