

Return of Allotment of Shares

Company Name: ARX ALLIANCE LIMITED

Company Number: 11492489

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 16/09/2022

Class of Shares: SERIES Number allotted 919

SEED Nominal value of each share 0.010017

Currency: GBP Amount paid: 20.450457

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: SERIES Number allotted 40023

SEED Aggregate nominal value: 400.910391

Currency: GBP

Prescribed particulars

SERIES SEED SHARES ARE PREFERENCE SHARES WITH VOTING RIGHTS EQUIVALENT TO THE ORDINARY VOTING SHARES INCLUDING ON A WINDING UP WHERE THEY RANK AHEAD OF ORDINARY SHARES. THE SHARES ARE CONVERTIBLE.

Class of Shares: ORDINARY Number allotted 144537

Currency: GBP Aggregate nominal value: 1446.092685

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS ATTACHED TO THEM FULL DIVIDEND AND DISTRIBUTION RIGHTS INCLUDING ON A WINDING UP.

Class of Shares: A Number allotted 59228

ORDINARY Aggregate nominal value: 592.990736

NON

VOTING

Currency: GBP

Prescribed particulars

EACH SHARE HAS ATTACHED TO THEM FULL DIVIDEND AND DISTRIBUTION RIGHTS INCLUDING ON A WINDING UP. THE SHARES CARRY NO VOTING RIGHTS.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 243788

Total aggregate nominal value: 2439.993812

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.