

Return of Allotment of Shares

Company Name: BETR TECHNOLOGY LTD

Company Number: 11483187

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ADIWOOLS

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 14/03/2022 30/03/2022

Class of Shares: SERIES A Number allotted 26991

Currency: GBP Nominal value of each share 0.00001

Amount paid: 90.77

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: Y1 Number allotted 551

ORDINARY Nominal value of each share 0.00001

SHARES Amount paid: 0.00001

Currency: GBP Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

SHARES

Class of Shares: DEFERRED Number allotted 2889

Currency: GBP Aggregate nominal value: 0.02889

Prescribed particulars

EACH DEFERRED SHARE IS NOT ENTITLED TO VOTE IN ANY CIRCUMSTANCES. EACH DEFERRED SHARE IS NOT ENTITLED TO ANY DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH DEFERRED SHARE IS ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF CAPITAL ON A LIMITED BASIS.

Class of Shares: ORDINARY Number allotted 110879

1.10879

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES, SERIES A SHARES, SEED PLUS SHARES AND SEED SHARES AND SUBJECT TO THE LIQUIDATION PREFERENCE IN THE ARTICLES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SEED Number allotted 76722

PLUS Aggregate nominal value: 0.76722

Aggregate nominal value:

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES AND SERIES A SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SEED Number allotted 44444

SHARES Aggregate nominal value: 0.44444

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES AND SERIES A SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SERIES Number allotted 122395

A Aggregate nominal value: 1.22395

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: Z Number allotted 13037

ORDINARY Aggregate nominal value: 0.13037

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES, SERIES A SHARES, SEED PLUS SHARES AND SEED SHARES AND SUBJECT TO THE LIQUIDATION PREFERENCE IN THE ARTICLES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: Y1 Number allotted 551

ORDINARY Aggregate nominal value: 0.00551

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN ACCORDANCE WITH THE ARTICLES. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 370917

Total aggregate nominal value: 3.70917

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.