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Company Name: BETR TECHNOLOGY LTD

Company Number: 11483187

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Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 110879

SHARES Aggregate nominal value: 1.10879

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES, SERIES A SHARES, SEED PLUS SHARES AND SEED SHARES AND SUBJECT TO THE LIQUIDATION PREFERENCE IN THE ARTICLES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SEED Number allotted 76722

PLUS Aggregate nominal value: 0.76722

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES AND SERIES A SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SEED Number allotted 44444

SHARES Aggregate nominal value: 0.44444

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES AND SERIES A SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SERIES Number allotted 95404

A Aggregate nominal value: 0.95404

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: Z Number allotted 13037

ORDINARY Aggregate nominal value: 0.13037

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES, SERIES A SHARES, SEED PLUS SHARES AND SEED SHARES AND SUBJECT TO THE LIQUIDATION PREFERENCE IN THE ARTICLES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: DEFERRED Number allotted 2889

Currency: GBP Aggregate nominal value: 0.02889

Prescribed particulars

EACH DEFERRED SHARE IS NOT ENTITLED TO VOTE IN ANY CIRCUMSTANCES.

EACH DEFERRED SHARE IS NOT ENTITLED TO ANY DIVIDEND PAYMENT OR ANY

OTHER DISTRIBUTION. EACH DEFERRED SHARE IS ENTITLED TO PARTICIPATE IN THE

DISTRIBUTION OF CAPITAL ON A LIMITED BASIS.

Currency: GBP Total number of shares: 343375

Total aggregate nominal 3.43375

value:

Total aggregate amount 0

unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: 100000 ORDINARY SHARES shares held as at the date of this

confirmation statement

Name: THOMAS OLSZEWSKI

Shareholding 2: 15802 SEED SHARES shares held as at the date of this confirmation

statement

Name: FRONTLINE VENTURES FUND II LIMITED PARTNERSHIP, FRONTLINE

MANAGEMENT LIMITED

Shareholding 3: 9877 SEED SHARES shares held as at the date of this confirmation

statement

Name: SEEDCAMP IV LP

Shareholding 4: 6420 SEED SHARES shares held as at the date of this confirmation

statement

Name: MICHAEL PENNINGTON

Shareholding 5: 3457 SEED SHARES shares held as at the date of this confirmation

statement

Name: **EVERPLAY LIMITED**

Shareholding 6: 2469 SEED SHARES shares held as at the date of this confirmation

statement

Name: CHARLIE DELINGPOLE

Shareholding 7: 2469 SEED SHARES shares held as at the date of this confirmation

statement

Name: JON FOLLAND

Shareholding 8: 2469 SEED SHARES shares held as at the date of this confirmation

statement

Name: TORELLO CAPITAL S.À R.L.

Shareholding 9: 1481 SEED SHARES shares held as at the date of this confirmation

statement

Name: MO3 CAPITAL LLC

Shareholding 10: 963 Z ORDINARY shares held as at the date of this confirmation

statement

Name: KEVIN ALLEN

Shareholding 11: 12074 Z ORDINARY shares held as at the date of this confirmation

statement

Name: GUY EVANS

Shareholding 12: 6479 SEED PLUS shares held as at the date of this confirmation

statement

Name: SEEDCAMP IV LP

Shareholding 13: 3410 SEED PLUS shares held as at the date of this confirmation

statement

Name: MICHAEL PENNINGTON

Shareholding 14: 1193 SEED PLUS shares held as at the date of this confirmation

statement

Name: **EVERPLAY LIMITED**

Shareholding 15: 682 SEED PLUS shares held as at the date of this confirmation

statement

Name: CHARLIE DELINGPOLE

Shareholding 16: 1023 SEED PLUS shares held as at the date of this confirmation

statement

Name: JON FOLLAND

Shareholding 17: 852 SEED PLUS shares held as at the date of this confirmation

statement

Name: TORELLO CAPITAL S.À R.L.

Shareholding 18: 51148 SEED PLUS shares held as at the date of this confirmation

statement

Name: FORWARD PARTNERS II LIMITED PARTNERSHIP

Shareholding 19: 11935 SEED PLUS shares held as at the date of this confirmation

statement

Name: SEAN TAI

Shareholding 20: 1055 ORDINARY SHARES shares held as at the date of this

confirmation statement

Name: SEAN TAI

Shareholding 21: 3165 ORDINARY SHARES shares held as at the date of this

confirmation statement

Name: NICOLAS BECKMANN

Shareholding 22: 4902 ORDINARY SHARES shares held as at the date of this

confirmation statement

Name: GUILLAUME AMBLARD

Shareholding 23: 1055 ORDINARY SHARES shares held as at the date of this

confirmation statement

Name: WILL NEALE

Shareholding 24: 351 ORDINARY SHARES shares held as at the date of this confirmation

statement

Name: GAUTHAM RADHAKRISHNAN

Shareholding 25: 351 ORDINARY SHARES shares held as at the date of this confirmation

statement

Name: MARK RANSFORD

Shareholding 26: 5350 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: FRONTLINE VENTURES FUND II LIMITED PARTNERSHIP, FRONTLINE

MANAGEMENT LIMITED

Shareholding 27: 3789 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: SEEDCAMP IV LP

Shareholding 28: 2005 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: MICHAEL PENNINGTON

Shareholding 29: 1114 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: EVERPLAY LIMITED

Shareholding 30: 8917 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: FORWARD PARTNERS II LIMITED PARTNERSHIP

Shareholding 31: 1114 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: NICOLAS BECKMANN

Shareholding 32: 1114 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: **JENNIFER TAI**

Shareholding 33: 10031 SERIES A SHARES shares held as at the date of this

confirmation statement

Name: DAVID PRIME

Shareholding 34: 10031 SERIES A SHARES shares held as at the date of this

confirmation statement

Name: MARK GOODHEAD

Shareholding 35: 1114 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: ALEXANDRE MOURADIAN

Shareholding 36: 44587 SERIES A SHARES shares held as at the date of this

confirmation statement

Name: FOMCAP IV LP

Shareholding 37: 3566 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: ANDERS CHRISTIAN MOELLER

Shareholding 38: 891 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: CHARLIE SONGHURST

Shareholding 39: 891 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: SEBASTIAN MCDERMOTT

Shareholding 40: 445 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: JAMES WOOLF

Shareholding 41: 445 SERIES A SHARES shares held as at the date of this confirmation

statement

Name: MATTHEW ROBINSON

Shareholding 42: 2889 DEFERRED shares held as at the date of this confirmation

statement

Name: KEVIN ALLEN