

Return of Allotment of Shares

Company Name: BETR TECHNOLOGY LTD

Company Number: 11483187

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 25/06/2021

Class of Shares: SERIES A Number allotted 8912

SHARES Nominal value of each share 0.00001

Currency: GBP Amount paid: 44.86

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: SERIES A Number allotted 67767

SHARES Nominal value of each share 0.00001

Currency: GBP Amount paid: 56.07

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 108790

SHARES Aggregate nominal value: 1.0879

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES, SERIES A SHARES, SEED PLUS SHARES AND SEED SHARES AND SUBJECT TO THE LIQUIDATION PREFERENCE IN THE ARTICLES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SEED Number allotted 76722

PLUS Aggregate nominal value: 0.76722

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES AND SERIES A SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SEED Number allotted 44444

SHARES Aggregate nominal value: 0.44444

Currency: GBP

Prescribed particulars

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Class of Shares: Z Number allotted 15926

ORDINARY Aggregate nominal value: 0.15926

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES, SERIES A SHARES, SEED PLUS SHARES AND SEED SHARES AND SUBJECT TO THE LIQUIDATION PREFERENCE IN THE ARTICLES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: SERIES Number allotted 76679

A Aggregate nominal value: 0.76679

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IF LIQUIDATION PROCEEDS REMAIN FOLLOWING PAYMENT TO HOLDERS OF DEFERRED SHARES. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 322561

Total aggregate nominal value: 3.22561

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.