



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **BROADLEAF TOPCO LIMITED**

Company Number: **11473734**



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Company Name: **BROADLEAF TOPCO LIMITED**

Company Number: **11473734**

Confirmation **18/07/2022**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>5200765003</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>520.07</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

VOTING RIGHTS THE HOLDERS OF A1 ORDINARY SHARES SHALL IN AGGREGATE HAVE VOTES EQUAL TO A% OF ALL OF THE VOTES ATTACHING TO THE SHARES, WHERE:

(A) A IS EQUAL TO 100 – B; AND (B) B IS EQUAL TO THE PERCENTAGE OF VOTES HELD BY THE HOLDERS OF THE B1 ORDINARY SHARES, DIVIDED AMONGST THEMSELVES PRO RATA TO THEIR HOLDINGS OF A1 ORDINARY SHARES SUCH THAT, FOR THE AVOIDANCE OF DOUBT, THE VOTES ATTACHING TO THE A1 ORDINARY SHARES MAY NEVER CONSTITUTE FEWER THAN 75% OF THE TOTAL VOTES ATTACHING TO ALL OF THE SHARES IN ISSUE AT THE RELEVANT TIME. DIVIDEND RIGHTS DIVIDENDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION MADE PURSUANT TO THIS. RETURN OF CAPITAL RIGHTS ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), SUMS PAYABLE IN PRIORITY SHALL BE APPLIED IN THE FOLLOWING ORDER:

5.2.1 IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLE 5.2.2, IN PAYING TO EACH HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) IN RESPECT OF EACH A ORDINARY SHARE AND/OR B ORDINARY SHARE OF WHICH IT IS THE HOLDER, A SUM EQUAL TO THE ISSUE PRICE THEREOF; 5.2.2 UNTIL SUCH TIME AS ANY PAYMENTS FALL DUE TO BE MADE PURSUANT TO ARTICLE 5.2.3, THE BALANCE OF SUCH ASSETS (IF ANY) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (PARI PASSU) ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; AND 5.2.3 AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000 OF SUCH ASSETS UNDER ARTICLES 5.2.1 AND 5.2.2, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01P PER DEFERRED SHARE AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED IN THE SAME MANNER AS IS SET OUT IN ARTICLE 5.2.2 ABOVE. RIGHTS ON EXIT IN THE EVENT OF A SALE THEN UPON AN INVESTOR DIRECTION, THE SELLING SHAREHOLDERS IMMEDIATELY PRIOR TO SUCH SALE SHALL PROCURE THAT THE CONSIDERATION (WHENEVER RECEIVED) SHALL BE PLACED IN A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING SHAREHOLDERS IN SUCH AMOUNTS AND IN SUCH ORDER OF PRIORITY AS WOULD BE APPLICABLE ON A RETURN OF CAPITAL (PURSUANT TO ARTICLE 5 (RETURN OF CAPITAL RIGHTS)). IN THE EVENT OF A LISTING, THE SHARES OF EACH CLASS SHALL, ON THE OCCURRENCE OF SUCH LISTING, AUTOMATICALLY BE CONSOLIDATED AND/OR SUBDIVIDED AND THEN REDESIGNATED

INTO SUCH NUMBER OF LISTING SHARES AND (IF REQUIRED) DEFERRED SHARES AS SHALL RESULT IN THE AGGREGATE VALUE OF SUCH SHARES BEING EQUAL TO THE AGGREGATE VALUE AS WOULD HAVE BEEN RECEIVED IN RESPECT OF THAT CLASS OF SHARES ON A RETURN OF CAPITAL UNDER ARTICLE 5 (RETURN OF CAPITAL RIGHTS) ON THE BASIS THAT THE LISTING SHARES ARE VALUED AT THE LISTING PRICE AND THE DEFERRED SHARES ARE VALUED AT ZERO. THE LISTING SHARES AND THE DEFERRED SHARES SHALL BE APPORTIONED BETWEEN THE HOLDERS OF THE RELEVANT CLASS OF SHARES PRO RATA TO THE NUMBER OF SHARES OF THAT CLASS HELD BY THEM (WITH FRACTIONAL ENTITLEMENTS BEING DEALT WITH AS THE DIRECTORS MAY DEEM TO BE APPROPRIATE). REDEEMABILITY SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>A2</b>	Number allotted	<b>24997</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>25</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

VOTING RIGHTS ON A RESOLUTION TO BE PASSED AT A GENERAL MEETING OF THE COMPANY ON A SHOW OF HANDS, A MEMBER WHO ONLY HOLDS A2 ORDINARY SHARES SHALL NOT QUALIFY TO VOTE. ON A RESOLUTION TO BE PASSED AT A GENERAL MEETING OF THE COMPANY ON A POLL, ANY A2 ORDINARY SHAREHOLDERS SHALL NOT HAVE ANY VOTES. SHARES WILL ENTITLE THE HOLDERS TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS UNDER THE ACT AT THE SAME TIME AS THE RESOLUTION IS SO CIRCULATED BUT NOT TO VOTE; AND RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT TO ATTEND OR VOTE AT ANY GENERAL MEETING. IF A DEFAULT EVENT HAS OCCURRED AND THE INVESTORS SO DIRECT, THEN ANY A ORDINARY SHARES HELD BY A PERSON WHO IS NOT AN INVESTOR SHALL CEASE TO ENTITLE EACH HOLDER THEREOF TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY OR OF THE HOLDERS OF ANY CLASS OF SHARES, OR TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY OR AT ANY SEPARATE CLASS MEETING; AND NEW SHARES IN THE COMPANY MAY BE ISSUED, RANKING AHEAD OF OR PARI PASSU WITH ANY CLASS OF SHARES, WITHOUT THE CONSENT OF THE HOLDERS OF THE SUCH CLASS OR CLASSES OF SHARES. DIVIDEND RIGHTS SUBJECT TO: (I) THE BOARD RECOMMENDING PAYMENT OF THE SAME AND (II) INVESTOR CONSENT, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. THE HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION MADE PURSUANT TO THIS ARTICLE 4.1 IN RESPECT OF SUCH DEFERRED SHARES. RETURN OF CAPITAL RIGHTS ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY SHALL BE APPLIED IN THE FOLLOWING ORDER: 5.2.1 IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLE 5.2.2, IN PAYING TO EACH HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) IN RESPECT OF EACH A ORDINARY SHARE AND/OR B ORDINARY SHARE OF WHICH IT IS THE HOLDER, A SUM EQUAL TO THE ISSUE PRICE THEREOF; 5.2.2 UNTIL SUCH TIME AS ANY PAYMENTS FALL DUE TO BE MADE PURSUANT TO ARTICLE 5.2.3, THE BALANCE OF SUCH ASSETS (IF ANY) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (PARI PASSU) ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; AND 5.2.3 AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000 OF SUCH ASSETS UNDER ARTICLES

5.2.1 AND 5.2.2, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01P PER DEFERRED SHARE AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED IN THE SAME MANNER AS IS SET OUT IN ARTICLE 5.2.2 ABOVE. RIGHTS ON EXIT IN THE EVENT OF A SALE THE SELLING SHAREHOLDERS IMMEDIATELY PRIOR TO SUCH SALE SHALL PROCURE THAT THE CONSIDERATION SHALL BE PLACED IN A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING SHAREHOLDERS IN SUCH AMOUNTS AND IN SUCH ORDER OF PRIORITY AS WOULD BE APPLICABLE ON A RETURN OF CAPITAL. IN THE EVENT OF A LISTING, THE SHARES OF EACH CLASS SHALL AUTOMATICALLY BE CONSOLIDATED AND/OR SUBDIVIDED AND THEN REDESIGNATED INTO SUCH NUMBER OF LISTING SHARES AND (IF REQUIRED) DEFERRED SHARES AS SHALL RESULT IN THE AGGREGATE VALUE OF SUCH SHARES BEING EQUAL TO THE AGGREGATE VALUE AS WOULD HAVE BEEN RECEIVED IN RESPECT OF THAT CLASS OF SHARES ON A RETURN OF CAPITAL UNDER ARTICLE 5 (RETURN OF CAPITAL RIGHTS) ON THE BASIS THAT THE LISTING SHARES ARE VALUED AT THE LISTING PRICE AND THE DEFERRED SHARES ARE VALUED AT ZERO. THE LISTING SHARES AND THE DEFERRED SHARES SHALL BE APPORTIONED BETWEEN THE HOLDERS OF THE RELEVANT CLASS OF SHARES PRO RATA TO THE NUMBER OF SHARES OF THAT CLASS HELD BY THEM. REDEEMABILITY SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>B1</b>	Number allotted	<b>25000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>25</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

VOTING RIGHTS ON A WRITTEN RESOLUTION OR ON A RESOLUTION TO BE PASSED AT A GENERAL MEETING OF THE COMPANY ON A POLL EVERY SHAREHOLDER HOLDING B1 ORDINARY SHARES ON THE DATE ON WHICH THE RESOLUTION IS CIRCULATED SHALL IN AGGREGATE HAVE VOTES EQUAL TO 25% OF ALL VOTES ATTACHING TO THE SHARES, DIVIDED AMONGST THEMSELVES PRO RATA TO THEIR HOLDINGS OF B1 ORDINARY SHARES; NO HOLDER SHALL HOLD MORE THAN 5% OF ALL VOTES ATTACHING TO THE SHARES, AND TO THE EXTENT THIS OPERATE TO REDUCE THE PROPORTION OF VOTES HELD BY A HOLDER OF B1 ORDINARY SHARES (AS REGARDS ALL VOTES ATTACHING TO THE SHARES), THE PROPORTION OF VOTES ATTACHING TO B1 ORDINARY SHARES AS A CLASS SHALL ALSO BE SO REDUCED; NOTWITHSTANDING ANY OTHER PROVISIONS OF THESE ARTICLES, IF AT ANY TIME A DEFAULT EVENT HAS OCCURRED THEN THE B ORDINARY SHARES HELD BY A PERSON WHO IS NOT AN INVESTOR SHALL CEASE TO ENTITLE EACH HOLDER THEREOF TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY OR OF THE HOLDERS OF ANY CLASS OF SHARES, OR TO ATTEND AND VOTE (WHETHER ON A SHOW OF HANDS OR ON A POLL) AT ANY GENERAL MEETING OF THE COMPANY OR AT ANY SEPARATE CLASS MEETING; AND NEW SHARES IN THE COMPANY MAY BE ISSUED, RANKING AHEAD OF OR PARI PASSU WITH ANY CLASS OF SHARES, WITHOUT THE CONSENT OF THE HOLDERS OF THE SUCH CLASS OR CLASSES OF SHARES. DIVIDEND RIGHTS SUBJECT TO: (I) THE BOARD RECOMMENDING PAYMENT OF THE SAME AND (II) INVESTOR CONSENT, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. RETURN OF CAPITAL RIGHTS ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), SUMS PAYABLE IN PRIORITY SHALL BE APPLIED IN THE FOLLOWING ORDER: 5.2.1 IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLE 5.2.2, IN PAYING TO EACH HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) IN RESPECT OF EACH A ORDINARY SHARE AND/OR B ORDINARY SHARE OF WHICH IT IS THE HOLDER, A SUM EQUAL TO THE ISSUE PRICE THEREOF; 5.2.2 UNTIL SUCH TIME AS ANY PAYMENTS FALL DUE TO BE MADE PURSUANT TO ARTICLE 5.2.3, THE BALANCE OF SUCH ASSETS (IF ANY) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (PARI PASSU) ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; AND 5.2.3 AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000 OF SUCH ASSETS UNDER ARTICLES

5.2.1 AND 5.2.2, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01P PER DEFERRED SHARE AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED IN THE SAME MANNER AS IS SET OUT IN ARTICLE 5.2.2 ABOVE. RIGHTS ON EXIT IN THE EVENT OF A SALE THE SELLING SHAREHOLDERS IMMEDIATELY PRIOR TO SUCH SALE SHALL PROCURE THAT THE CONSIDERATION SHALL BE PLACED IN A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING SHAREHOLDERS IN SUCH AMOUNTS AND IN SUCH ORDER OF PRIORITY AS WOULD BE APPLICABLE ON A RETURN OF CAPITAL. IN THE EVENT OF A LISTING, THE SHARES OF EACH CLASS SHALL AUTOMATICALLY BE CONSOLIDATED AND/OR SUBDIVIDED AND THEN REDESIGNATED INTO SUCH NUMBER OF LISTING SHARES AND (IF REQUIRED) DEFERRED SHARES AS SHALL RESULT IN THE AGGREGATE VALUE OF SUCH SHARES BEING EQUAL TO THE AGGREGATE VALUE AS WOULD HAVE BEEN RECEIVED IN RESPECT OF THAT CLASS OF SHARES ON A RETURN OF CAPITAL UNDER ARTICLE 5 (RETURN OF CAPITAL RIGHTS) ON THE BASIS THAT THE LISTING SHARES ARE VALUED AT THE LISTING PRICE AND THE DEFERRED SHARES ARE VALUED AT ZERO. THE LISTING SHARES AND THE DEFERRED SHARES SHALL BE APPORTIONED BETWEEN THE HOLDERS OF THE RELEVANT CLASS OF SHARES PRO RATA TO THE NUMBER OF SHARES OF THAT CLASS HELD BY THEM. REDEEMABILITY SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>B2</b>	Number allotted	<b>180757</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>180.76</b>
Currency:	<b>GBP</b>		
Prescribed particulars			



VOTING RIGHTS ON A RESOLUTION TO BE PASSED AT A GENERAL MEETING OF THE COMPANY ON A POLL ANY SHAREHOLDER HOLDING ONLY B2 ORDINARY SHARES SHALL NOT HAVE ANY VOTES. B2 ORDINARY SHARES WILL ENTITLE THE HOLDERS THEREOF TO RECEIVE A COPY OF ANY WRITTEN RESOLUTION CIRCULATED TO ELIGIBLE MEMBERS UNDER THE ACT AT THE SAME TIME AS THE RESOLUTION IS SO CIRCULATED BUT NOT TO VOTE ON SUCH A RESOLUTION; AND RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT NOT TO ATTEND OR VOTE AT ANY GENERAL MEETING. IF AT ANY TIME A DEFAULT EVENT HAS OCCURRED AND THE INVESTORS SO DIRECT, THEN THE B ORDINARY SHARES HELD BY A PERSON WHO IS NOT AN INVESTOR SHALL CEASE TO ENTITLE EACH HOLDER THEREOF TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY OR OF THE HOLDERS OF ANY CLASS OF SHARES, OR TO ATTEND AND VOTE (WHETHER ON A SHOW OF HANDS OR ON A POLL) AT ANY GENERAL MEETING OF THE COMPANY OR AT ANY SEPARATE CLASS MEETING; AND NEW SHARES IN THE COMPANY MAY BE ISSUED, RANKING AHEAD OF OR PARI PASSU WITH ANY CLASS OF SHARES, WITHOUT THE CONSENT OF THE HOLDERS OF THE SUCH CLASS OR CLASSES OF SHARES. DIVIDEND RIGHTS SUBJECT TO: (I) THE BOARD RECOMMENDING PAYMENT OF THE SAME AND (II) INVESTOR CONSENT, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. RETURN OF CAPITAL RIGHTS ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), SUMS PAYABLE IN PRIORITY SHALL BE APPLIED IN THE FOLLOWING ORDER: 5.2.1 IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO ARTICLE 5.2.2, IN PAYING TO EACH HOLDER OF A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) IN RESPECT OF EACH A ORDINARY SHARE AND/OR B ORDINARY SHARE OF WHICH IT IS THE HOLDER, A SUM EQUAL TO THE ISSUE PRICE THEREOF; 5.2.2 UNTIL SUCH TIME AS ANY PAYMENTS FALL DUE TO BE MADE PURSUANT TO ARTICLE 5.2.3, THE BALANCE OF SUCH ASSETS (IF ANY) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (PARI PASSU) ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; AND 5.2.3 AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000 OF SUCH ASSETS UNDER ARTICLES 5.2.1 AND 5.2.2, THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01P PER DEFERRED SHARE AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED IN THE SAME MANNER AS IS SET OUT IN ARTICLE

5.2.2 ABOVE. RIGHTS ON EXIT IN THE EVENT OF A SALE THE SELLING SHAREHOLDERS IMMEDIATELY PRIOR TO SUCH SALE SHALL PROCURE THAT THE CONSIDERATION SHALL BE PLACED IN A DESIGNATED TRUSTEE ACCOUNT AND SHALL BE DISTRIBUTED AMONGST SUCH SELLING SHAREHOLDERS IN SUCH AMOUNTS AND IN SUCH ORDER OF PRIORITY AS WOULD BE APPLICABLE ON A RETURN OF CAPITAL. IN THE EVENT OF A LISTING, THE SHARES OF EACH CLASS SHALL AUTOMATICALLY BE CONSOLIDATED AND/OR SUBDIVIDED AND THEN REDESIGNATED INTO SUCH NUMBER OF LISTING SHARES AND (IF REQUIRED) DEFERRED SHARES AS SHALL RESULT IN THE AGGREGATE VALUE OF SUCH SHARES BEING EQUAL TO THE AGGREGATE VALUE AS WOULD HAVE BEEN RECEIVED IN RESPECT OF THAT CLASS OF SHARES ON A RETURN OF CAPITAL UNDER ARTICLE 5 (RETURN OF CAPITAL RIGHTS) ON THE BASIS THAT THE LISTING SHARES ARE VALUED AT THE LISTING PRICE AND THE DEFERRED SHARES ARE VALUED AT ZERO. THE LISTING SHARES AND THE DEFERRED SHARES SHALL BE APPORTIONED BETWEEN THE HOLDERS OF THE RELEVANT CLASS OF SHARES PRO RATA TO THE NUMBER OF SHARES OF THAT CLASS HELD BY THEM. REDEEMABILITY SHARES ARE NOT REDEEMABLE.

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>5200995757</b>
		Total aggregate nominal value:	<b>750.83</b>
		Total aggregate amount	<b>0</b>
		unpaid:	

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **JAMES TYE**

Shareholding 2: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **JAMES TYE**

Shareholding 3: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **JAMES TYE**

Shareholding 4: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **BRETT REYNOLDS**

Shareholding 5: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **KERIN O'CONNOR**

Shareholding 6: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **KERIN O'CONNOR**

Shareholding 7: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **KERIN O'CONNOR**

Shareholding 8: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **JULIAN LLOYD-EVANS**

Shareholding 9: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **JULIAN LLOYD-EVANS**

Shareholding 10: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **JULIAN LLOYD-EVANS**

Shareholding 11: **0 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **PETER WOOTTON**

Shareholding 12:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PETER WOOTTON</b>
Shareholding 13:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PETER WOOTTON</b>
Shareholding 14:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN H GRIFFIN, JNR</b>
Shareholding 15:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN H GRIFFIN, JNR</b>
Shareholding 16:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KEVIN MORGAN</b>
Shareholding 17:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SARA O'CONNOR</b>
Shareholding 18:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>WILLIAM FALK</b>
Shareholding 19:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ESTERA TRUST (JERSEY) LIMITED</b>
Shareholding 20:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>EXPONENT PRIVATE EQUITY PARTNERS GP IV LLP</b>
Shareholding 21:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ESTERA TRUST (JERSEY) LIMITED</b>
Shareholding 22:	<b>0 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ESTERA TRUST (JERSEY) LIMITED</b>
Shareholding 23:	<b>5200765003 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BROADLEAF NEWCO 1 LIMITED</b>
Shareholding 24:	<b>24997 A2 ORDINARY shares held as at the date of this confirmation statement</b>

Name: **BROADLEAF NEWCO 1 LIMITED**

Shareholding 25: **25000 B1 ORDINARY shares held as at the date of this confirmation statement**

Name: **BROADLEAF NEWCO 1 LIMITED**

Shareholding 26: **180757 B2 ORDINARY shares held as at the date of this confirmation statement**

Name: **BROADLEAF NEWCO 1 LIMITED**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor