

Return of Allotment of Shares

Company Name: Kuda Technologies Limited

Company Number: 11472232

Received for filing in Electronic Format on the: 11/08/2021

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 21/07/2021 09/08/2021

Class of Shares: SERIES B Number allotted 311325

PREFERRED Nominal value of each share 0.01

Currency: GBP Amount paid: 134.64

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:ORDINARYNumber allotted948268Currency:GBPAggregate nominal value:9482.68

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS FOLLOWING THE PRIORITY PAYMENTS TO ANY SEED PREFERRED SHAREHOLDER, THE BALANCE (IF ANY) OF ANY SURPLUS DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SEED Number allotted 570227

PREFERRED Aggregate nominal value: 5702.27

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS ALONG WITH THE OTHER PREFERENCE SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SERIES Number allotted 743751

A Aggregate nominal value: 7437.51

PREFERRED

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS ALONG WITH THE OTHER PREFERENCE SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SERIES Number allotted 311325

B Aggregate nominal value: 3113.25

PREFERRED

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS ALONG WITH THE OTHER PREFERENCE SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 2573571

Total aggregate nominal value: 25735.71

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.