In accordance with Section 555 of the Companies Act 2006.

Paperclip only

SH01
Return of allotment of shares

Companies House

Go online to file this information
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT f**
You cannot use this form notice of shares taken by on formation of the comp for an allotment of a new shares by an unlimited co

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A08 14/10/2019 #254
COMPANIES HOUSE

1 Company details

Company number	1 1 4 7 1 5 9 0
Company name in full	Henshin Group Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d0 d8 m1 m0 y2 y0 y1 y9
To Date	d0 d8 m1 m0 y2 y0 y1 y9

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary	43,075	0.01	34.82	0.00
GBP	B Ordinary	500	0.01	34.82	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	43,075	£430.75	
GBP	B Ordinary	100,500	£1,005.00	
	Totals	143,575	£1,435.75	Nil
Currency table B				
	Totals			
Currency table C				
	Totals			£0.00

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	143,575	£1,435.75	Nil

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	A Ordinary shares
Prescribed particulars ❶	See continuation pages
Class of share	B Ordinary shares
Prescribed particulars ❶	See continuation pages
Class of share	
Prescribed particulars ❶	

❶ Prescribed particulars of rights attached to shares

The particulars are:
a particulars of any voting rights, including rights that arise only in certain circumstances;
b particulars of any rights, as respects dividends, to participate in a distribution;
c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature
X X

This form may be signed by:
Director ❷, Secretary, Person authorised❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: William Miller
Company name: Stronachs LLP

Address: 28 Albyn Place

Post town: Aberdeen
County/Region:
Postcode: A B 1 0 1 Y L
Country:
DX: AB41
Telephone: 01224 845845

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	1. A Shareholders are entitled to vote at general meetings and on any written resolution of the shareholders. 2. A Shareholders are entitled to receive a dividend, ranking equally with the dividends received among the holders of Equity Shares (pari passu as if they constituted Shares of the same class). "Equity Shares" being the A Shares, B Shares and/or C Shares. 3. On a return of capital, the A Shares shall rank ahead of the B Shares. The A Shareholders shall be paid in respect of each A share held the Agreed Price together with a sum equal to any arrears and of dividends declared but not paid on the A Shares calculated down to (and including) the date of the return of capital and, if there is a shortfall of assets remaining to satisfy such payments in full, the proceeds shall be distributed to the holders of the A Shares pro rata to the aggregate amounts due to each such A Share held. The "Agreed Price" has the meaning given to it in the Subscription and Shareholders Agreement. 4. The A Shares are not redeemable.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary
Prescribed particulars	1. B Shareholders are entitled to vote at general meetings and on any written resolution of the shareholders. 2. B Shareholders are entitled to receive a dividend, ranking equally with the dividends received among the holders of Equity Shares (pari passu as if they constituted Shares of the same class). "Equity Shares" being the A Shares, B Shares and/or C Shares. 3. On a return of capital, the B Shares shall rank behind the A Shares. The B Shareholders shall be paid in respect of each B share held the Issue Price together with a sum equal to any arrears and of dividends declared but not paid on the B Shares calculated down to (and including) the date of the return of capital and, if there is a shortfall of assets remaining to satisfy such payments in full, the proceeds shall be distributed to the holders of the B Shares pro rata to the aggregate amounts due to each such B Share held. The "Issue Price" means in respect of any Share, the subscription price paid (or agreed to be paid) in respect of that Share, including any share premium. 4. The B Shares are not redeemable.