



For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number	1	1	4	6	6	1	8	5
Company name in full	Project Today Holdings Limited							

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s)	William James
Surname	Wright

3 Administrator's address

Building name/number	c/o Interpath Ltd
Street	10 Fleet Place
Post town	London
County/Region	
Postcode	E C 4 M 7 R B
Country	

4 Administrator's name ①

Full forename(s)	Christopher Robert
Surname	Pole

① **Other administrator**
Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number	c/o Interpath Ltd
Street	10 Fleet Place
Post town	London
County/Region	
Postcode	E C 4 M 7 R B
Country	

② **Other administrator**
Use this section to tell us about
another administrator.

Notice of statement of affairs in administration

6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

d	d	m	m	y	y	y	y
2	9	0	3	2	0	2	2

8

Date of the statement of concurrence (if applicable)

Date

d	d	m	m	y	y	y	y

9

Sign and date

Administrator's
Signature

Signature



Signature date

d	d	y	y	y	y
0	1	1	0	1	2

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Rachel Narraway
Company name	Interpath Ltd
Address	5th Floor, 130 St Vincent Street
	Glasgow
Post town	G2 5HF
County/Region	
Postcode	
Country	
DX	
Telephone	Tel +44 (0) 203 989 2851

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of Affairs

Name of company

Project T0day Holdings Limited

Company number

11466185

In the

High Court Of Justice, Business and Property Courts Of England and Wales,
Company and Insolvency List (CHD)

Court case number

CR-2022-000815

Statement as to the affairs of (a)

Project Today Holdings Limited

on the (b) 18-3-2022 the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 18 March 2022, the date that the company entered administration.

Full name Jonathan Faiman

Signed



Dated


29/03/2022

A - Summary of Assets

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge:	0	0
Total assets subject to fixed charge	0	0
Less: Amount(s) due to fixed charge holder(s)	0	0
Shortfall/surplus to fixed charge holder(s) c/d	0	0
Assets subject to floating charge:	0	0
Total assets subject to floating charge	0	0
Uncharged assets:		
Investments	100	0
Cash at bank and in hand	0	0
T0day Everywhere UK Limited	51,706	0
Unpaid share capital	1	0
Total uncharged assets	51,807	0
Estimated total assets available for preferential creditors	51,807	0

Signature

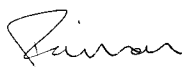


Date : 29-3-2022

A1 - Summary of Liabilities

	£	Estimated to Realise £
Estimated total assets available for preferential creditors		0
Liabilities		
Ordinary preferential creditors:		0
Ordinary preferential (employee) creditors (No. 0)		0
Other preferential creditors		0
		0
Estimated total assets available for secondary preferential creditors		0
Secondary preferential creditors (HMRC)		-300,000
Estimated deficiency/surplus as regards preferential creditors		-300,000
Less uncharged assets		
Net property		-300,000
Estimated prescribed part of net property where applicable (to carry forward)		0
Estimated total assets available for floating charge holders		0
Debts secured by floating charges		0
Estimated deficiency/surplus of assets after floating charges		0
Estimated prescribed part of net property where applicable (brought down)		0
Uncharged assets		
Total assets available to unsecured creditors		0
Unsecured (trade) (non-preferential) creditors		-15,607,256
Directors loans		-912,409
T0day Group Limited		-1,750,000
T0day Development & Engineering		-1,565,886
Estimated deficiency/surplus as regards unsecured creditors		-19,835,551
Shortfall to preferential creditors (brought down)		-300,000
Estimated deficiency/surplus as regards creditors		-20,135,551
Issued and called up capital		-1
Estimated total deficiency/surplus as regards members		-20,135,552

Signature



Date: 29-3-2022

COMPANY TRADE CREDITORS

USD
GBP

1
0.74255 Friday 18th rate

NOTE: You must include all creditors with the **EXCEPTION** of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire-purchase, chattel leasing or conditional sale agreements by stating which of these (if any) are applicable in the column below. You must also identify any creditors claiming retention of title over property in the Company's possession by including a tick in the RDT column below.

Name of creditor or Claimant	Address (with postcode)	Email address	Amount of debt £	Details of any security held by creditor	Date security given	Value of security \$	HP/Chattel/ Conditional Sale	Claiming ROT?
Jones Day	21 Tudor Street, London, EC4Y 0DJ	rj@jonesday.co.uk; rj@jonesday.co.uk	5,532,637					
Waitrose	Waitrose Limited, Doncaster Road, Blackwell, Berkshire, RG12 8YA	N/A	4,000,000					
Herbert Smith Freehills	Herbert Smith Freehills LLP, Exchange House, Primrose Street, London, EC2A 2EG	christopher.cox@hsf.com; alan.watts@hsf.com	901,134					
Ernst & Young	1 More London Place, London SE1 2AF	tonia.leigh-morgan@ey.com; gary.lepages@ey.com; kerry.wilding@ey.com	67,572					
BDO	BDO LLP, 3 Hackman Street, Spinningfields Manchester, M3 3AT	James.Beswick@bdo.co.uk; Edward.Muirgin@bdo.co.uk	69,201					
Knaap	KNAUF AG, Günter-Knauf-Strasse 5-7, 8075 Hart bei Graz, Austria	werner.lichtenegger@unapo.com	20,373					
Multilapzter	33 Consham Street, London N1 8DR	nick@multilapzter.com	8,637					
GQ Urfter	21 Ironmonger Ln, London EC2V 8EY	C.Watt@foxlawyers.com	2,376					
Fox & Partners	4-6 Thengrington Ave, London EC2N 2DL	K.Steer@foxlawyers.com	5,457					
Jonathan Faiman			928,188					
Jon Hillary			755,795					
Today Group Limited	Anson Court, La Route des Campis, St Marin, Guernsey GY4 6AD		1,750,000					
Today Development and Engineering - in administration	c/o Interpath Advisory, 5th Floor, 330 St Vincent Street, Glasgow, G2 5HF		1,565,886					
Total			15,602,256			0		

Signature

Date 29/03/2022

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Project Today Guernsey Limited	Anson Court, La Route des Camps, St Martin, Guernsey GY4 6AD	1	1	
	Total		1	

Signature _____

Date 29/03/2022