

**Return of Allotment of Shares**Company Name: **PANDEIA THERAPEUTICS LIMITED**Company Number: **11463856**Received for filing in Electronic Format on the: **01/12/2020**

X9IZTW96

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/11/2020

Class of Shares:	SEED	Number allotted	320000
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	210276
	ORDINARY	Aggregate nominal value:	210.276

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS ONE VOTE, AND IS ENTITLED TO PARI PASSU DIVIDEND PAYMENTS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP) NO RIGHT OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	235979
Currency:	GBP	Aggregate nominal value:	235.979

Prescribed particulars

FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS

Class of Shares:	SEED	Number allotted	2595000
	PREFERRED	Aggregate nominal value:	2595

Currency: **GBP**

Prescribed particulars

VOTING - ONE VOTE PER SHARE. DIVIDENDS - EACH SHARE IS ENTITLED TO PARI PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP). REDEMPTION- NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3041255
		Total aggregate nominal value:	3041.255
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.