

Company number: 11460335

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES


RITZ MEZZANINE BORROWER LIMITED

Solvency statement made on 3 April 2023 in accordance with s.643 Companies Act 2006 in support of a resolution for the reduction of share capital of Ritz Mezzanine Borrower Limited (the "Company").

We, being all of the directors of the Company at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:


- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts (if any) as they fall due during the year immediately following the date of this solvency statement.

This statement is not intended to be, nor may it be, relied upon as a representation made to any member or creditor (or prospective member or creditor) of the Company.

DocuSigned by:

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Date: 3 April.....2023

Jeevankumar Shetty

DocuSigned by:

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Date: 3 April.....2023

Saleh Gowili