

**Return of Allotment of Shares**Company Name: **OTAQ PLC**Company Number: **11429299**Received for filing in Electronic Format on the: **18/10/2023**

XCEFFJIO

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 18/10/2023 | |

Class of Shares: **ORDINARY****Currency:** **GBP**Number allotted **28166**Nominal value of each share **0.01**Amount paid: **0**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | DEFERRED | Number allotted | 37758052 |
| Currency: | GBP | Aggregate nominal value: | 5286127.28 |

Prescribed particulars

NO SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES. NO SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED ON A RETURN OF ASSETS ON A WINDING UP OF THE COMPANY (BUT NOT OTHERWISE) ONLY TO REPAYMENT OF THE AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH DEFERRED SHARE UP TO A MAXIMUM OF £0.01 PER DEFERRED SHARE AFTER PAYMENT IN RESPECT OF EACH ORDINARY SHARE OF THE AGGREGATE OF THE CAPITAL PAID UP OR CREDITED AS PAID UP ON SUCH ORDINARY SHARE (BEING 1P) AND THE PAYMENT IN CASH OR SPECIE OF £1,000,000 IN RESPECT OF EACH ORDINARY SHARE. THE SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 128078917 |
| Currency: | GBP | Aggregate nominal value: | 1280789.17 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 165836969 |
| | | Total aggregate nominal value: | 6566916.45 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.