

**Return of Allotment of Shares**Company Name: **OTAQ PLC**Company Number: **11429299**Received for filing in Electronic Format on the: **21/08/2023**

XCAE1V4Y

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/08/2023	

Class of Shares:	ORDINARY	Number allotted	25834
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.06
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	37758052
Currency:	GBP	Aggregate nominal value:	5286127.28

Prescribed particulars

NO SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES. NO SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED ON A RETURN OF ASSETS ON A WINDING UP OF THE COMPANY (BUT NOT OTHERWISE) ONLY TO REPAYMENT OF THE AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH DEFERRED SHARE UP TO A MAXIMUM OF £0.01 PER DEFERRED SHARE AFTER PAYMENT IN RESPECT OF EACH ORDINARY SHARE OF THE AGGREGATE OF THE CAPITAL PAID UP OR CREDITED AS PAID UP ON SUCH ORDINARY SHARE (BEING 1P) AND THE PAYMENT IN CASH OR SPECIE OF £1,000,000 IN RESPECT OF EACH ORDINARY SHARE. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	128024899
Currency:	GBP	Aggregate nominal value:	1280248.99

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	165782951
		Total aggregate nominal value:	6566376.27
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.