

**Return of Allotment of Shares**Company Name: **Metal Capital Exploration Limited**Company Number: **11417276**Received for filing in Electronic Format on the: **01/07/2022**

XB7C861T

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/06/2022	30/06/2022

Class of Shares:	ORDINARY	Number allotted	214655
Currency:	GBP	Nominal value of each share	100
		Amount paid:	100
		Amount unpaid:	0

Non-cash consideration

**THE ALLOTMENT IS FOR THE PURPOSE OF CONVERTING THE INTERCOMPANY LOAN
ACCOUNT BALANCE OWED BY THE COMPANY TO THE SOLE SHAREHOLDER.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	214755
Currency:	GBP	Aggregate nominal value:	21475500

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	214755
		Total aggregate nominal value:	21475500
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.