

**Return of Allotment of Shares**Company Name: **MINERVA RESEARCH LIMITED**Company Number: **11402253**Received for filing in Electronic Format on the: **01/05/2020**

X9462HFD

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/09/2019</b>	<b>17/01/2020</b>

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>8771</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.005</b>
		Amount paid:	<b>4.025</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>43778</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>4.025</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>332333</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>3323.33</b>

Prescribed particulars

**VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>158771</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>793.855</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE A ORDINARY SHARES AND THE ORDINARY SHARES SHALL, SAVE AS SPECIFICALLY SET OUT HEREIN, RANK PARI PASSU IN ALL RESPECTS AND CONSTITUTE A SINGLE CLASS SAVE THAT: ON A WINDING UP OR OTHER RETURN OF CAPITAL, THE RIGHTS OF THE A ORDINARY SHARES TO PARTICIPATE IN ANY PROCEEDS (AFTER COSTS) BEING DISTRIBUTED TO SHAREHOLDERS ("THE NET PROCEEDS") WILL BE CAPPED AT THE LESSER OF X OR Y (IN EACH CASE, ROUNDED DOWN TO THE NEAREST £1) WHERE:  $X = 29.9\%$  OF THE NET PROCEEDS; AND  $Y = A \div (A + O)$  WHERE A = THE NUMBER OF A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; AND O = THE NUMBER OF ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; AND ON ANY RESOLUTION OF THE SHAREHOLDERS (IN GENERAL MEETING OR BY WAY OF WRITTEN RESOLUTION) THE VOTES CAST BY A ORDINARY SHAREHOLDERS WILL BE CAPPED AT THE LESSER OF V OR VV (IN EACH CASE ROUNDED DOWN TO THE NEAREST WHOLE NUMBER OF VOTES) WHERE:  $V = 29.9\%$  OF THE TOTAL NUMBER OF VOTING SHARES IN ISSUE AT THE RELEVANT TIME; AND  $VV = A \div (A + O)$  WHERE A = THE NUMBER OF A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; AND O = THE NUMBER OF ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>491104</b>
		Total aggregate nominal value:	<b>4117.185</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.