

# SH01

## Return of allotment of shares

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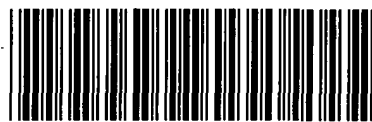
**What this form is for**

You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT for**

You cannot use this form to give notice of shares taken before incorporation of the company for an allotment of a new class of shares by an unlimited company.

WEDNESDAY



\*AAØXH8U2\*

A16

24/03/2021

#240

COMPANIES HOUSE

**Company details**

Company number 1 1 3 7 4 7 3 0

Company name in full IMAGIN3D LIMITED

**Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**Allotment dates ①**

From Date d 1 d 9 m 0 m 3 y 2 y 0 y 2 y 1

To Date d d m m y y y y

**① Allotment date**

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

**Shares allotted**

Please give details of the shares allotted, including bonus shares.  
 (Please use a continuation page if necessary.)

**② Currency**

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	A ORDINARY	20,677	0.001	50.40	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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## Return of allotment of shares

### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
£	ORDINARY	90,000	90	
	A ORDINARY	41,789	41.789	
<b>Totals</b>		131789	131.789	0
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		Total number of shares 131789	Total aggregate nominal value ① 131.789	Total aggregate amount unpaid ① 0

① Please list total aggregate values in different currencies separately.  
For example: £100 + € 100 + \$10 etc.

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Return of allotment of shares

**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

**③ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of capital continuation page if necessary.

Class of share

ORDINARY

Prescribed particulars

①

SEE CONTINUATION PAGE

Class of share

A ORDINARY

Prescribed particulars

①

SEE CONTINUATION PAGE

Class of share

Prescribed particulars

①

**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Sophie Fleetwood

Company name

Slater Heelis LLP

Address

86 Deansgate

Manchester

Post town

County/Region

Postcode

M 3 2 E R

Country

DX

DX 14310 Manchester 1

Telephone

0161 969 3131

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in Section 2.
- ☐ You have completed all appropriate share details in Section 3.
- ☐ You have completed the appropriate sections of the Statement of capital.
- ☐ You have signed the form.

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**SH01 - continuation page****Return of allotment of shares****Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	ORDINARY	
Prescribed particulars	<p><u>Dividends</u></p> <p>Any profits which the Company, on the recommendation of the Directors and the consent of the Fund Manager and the holders of not less than 50% by nominal value of the Ordinary Shares in issue for the time being, determines to distribute in respect of any Accounting Period shall be applied on a non-cumulative basis between the holders for the time being of the Shares. Any such dividend shall be paid in cash and shall be distributed amongst the holders of the Shares pro rata according to the nominal value of such Shares held by each of them respectively.</p> <p><u>Return of Capital</u></p> <p>4.1 On a return of capital, via capital reduction or otherwise (but excluding purchase of own shares, liquidation or winding-up of the Company, where Article 4.2 below applies), any surplus assets of the Company remaining after the payment of its liabilities shall be paid to the holders of the Shares for the time being, on the following basis:</p> <p>4.1.1 first, in paying any such returns to the holders of A Ordinary Shares until such time as each holder of A Ordinary Shares has received an amount equating, in aggregate, to the Issue Price of those A Ordinary Shares held by them; and</p> <p>4.1.2 thereafter, the balance (if any) shall be distributed amongst holders of A Ordinary Shares and holders of Ordinary Shares, pro rata and pari passu (as if the same constitute one class of Share).</p> <p>4.2 On a return of capital on liquidation or winding-up of the Company, surplus assets of the Company remaining after payment of its liabilities shall be distributed amongst holders of A Ordinary Shares and holders of Ordinary Shares, pro rata and pari passu (as if the same constitute one class of Share).</p> <p><u>Voting</u></p> <p>Equal rights to voting.</p> <p><u>Redeemable shares</u></p> <p>Shares are not redeemable.</p>	

**SH01 - continuation page****Return of allotment of shares****Statement of capital (prescribed particulars of rights attached to shares)**

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Prescribed particulars	<p><u>Dividends</u></p> <p>Any profits which the Company, on the recommendation of the Directors and the consent of the Fund Manager and the holders of not less than 50% by nominal value of the Ordinary Shares in issue for the time being, determines to distribute in respect of any Accounting Period shall be applied on a non-cumulative basis between the holders for the time being of the Shares. Any such dividend shall be paid in cash and shall be distributed amongst the holders of the Shares pro rata according to the nominal value of such Shares held by each of them respectively.</p> <p><u>Return of Capital</u></p> <p>4.1 On a return of capital, via capital reduction or otherwise (but excluding purchase of own shares, liquidation or winding-up of the Company, where Article 4.2 below applies), any surplus assets of the Company remaining after the payment of its liabilities shall be paid to the holders of the Shares for the time being, on the following basis:</p> <p>4.1.1 first, in paying any such returns to the holders of A Ordinary Shares until such time as each holder of A Ordinary Shares has received an amount equating, in aggregate, to the Issue Price of those A Ordinary Shares held by them; and</p> <p>4.1.2 thereafter, the balance (if any) shall be distributed amongst holders of A Ordinary Shares and holders of Ordinary Shares, pro rata and pari passu (as if the same constitute one class of Share).</p> <p>4.2 On a return of capital on liquidation or winding-up of the Company, surplus assets of the Company remaining after payment of its liabilities shall be distributed amongst holders of A Ordinary Shares and holders of Ordinary Shares, pro rata and pari passu (as if the same constitute one class of Share).</p> <p><u>Voting</u></p> <p>Equal rights to voting.</p> <p><u>Redeemable shares</u></p> <p>Shares are not redeemable.</p>