

**Return of Allotment of Shares**Company Name: **CYNERGY CAPITAL LTD**Company Number: **11368222**Received for filing in Electronic Format on the: **10/04/2019**

X8340FA3

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**11/02/2019**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>15000000</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>1</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid:	<b>15000000</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>138000300</b>
	<b>A</b>	Aggregate nominal value:	<b>1380003</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

**EACH SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION; ONE VOTE (PER SHAREHOLDING) ON A RESOLUTION ON A SHOW OF HANDS; AND ONE VOTE ON A RESOLUTION TAKEN BY POLL. EACH SHARE RANKS EQUALLY FOR ANY DIVIDENDS; ON DISTRIBUTIONS OF CAPITAL (INCLUDING ON WINDING UP); AND IS NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>92000200</b>
	<b>B</b>	Aggregate nominal value:	<b>920002</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

**DEFINITIONS IN THE ARTICLES SHALL HAVE THE SAME MEANING WHEN USED IN THIS STATEMENT OF CAPITAL (A) VOTING EACH ORDINARY B SHAREHOLDER SHALL HAVE THE RIGHT TO VOTE (B) INCOME ORDINARY B SHAREHOLDERS ARE ENTITLED TO DIVIDEND PAYMENTS THE DIRECTORS MAY DECLARE A DIVIDEND ON THE ORDINARY B SHARES WITHOUT DECLARING A DIVIDEND ON THE OTHER SHARE CLASSES. (C) RETURN OF CAPITAL ON ANY RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE F CAPITAL EVENT"), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND AVAILABLE FOR DISTRIBUTION (THE 'DISTNBUTION PROCEEDS') SHALL BE APPLIED AS FOLLOWS: - FIRST, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNHL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO ANY OUTSTANDING PREFERRED COUPON IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - SECOND, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THE PREFERRED CAPITAL AMOUNT IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - THIRD, TO THE EQUITY SHAREHOLDERS (EXCLUDING ANY EQUITY SHAREHOLDERS WHO HAVE RECEIVED THE ROC DIVIDENDS**

(THE 'CORPORATE EQUITY SHAREHOLDERS')) AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND THE EXECUTIVE SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THEIR RESPECTIVE FIRST RO ENTITLEMENT OF THE REMAINING ASSETS DISTRIBUTION PROCEEDS; - FOURTH, WHERE ANY CORPORATE EQUITY SHAREHOLDER'S CORPORATE ES ENTITLEMENT IS LESS THAN THE LARGEST CORPORATE ES ENTITLEMENT (SUCH CORPORATE EQUITY SHAREHOLDERS BEING REFERRED TO AS THE 'SECOND CORPORATE EQUITY SHAREHOLDERS'), TO THE SECOND CORPORATE EQUITY SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS HAVE RECEIVED AN AMOUNT WHICH INCREASES THEIR RESPECTIVE CORPORATE ES ENTITLEMENT TO AN AMOUNT EQUAL TO THE LARGEST CORPORATE ES ENTITLEMENT; AND - FIFTH, ANY FURTHER AMOUNTS AVAILABLE FOR DISTRIBUTION FOLLOWING THE APPLICATION OF ARTICLES 34.1.1 TO 34.1.3, SHALL BE APPLIED AMONGST THE EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND EXECUTIVE SHARES HELD BY EACH SUCH HOLDER.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2250000</b>
	<b>C</b>	Aggregate nominal value:	<b>22500</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

DEFINITIONS IN THE ARTICLES SHALL HAVE THE SAME MEANING WHEN USED IN THIS STATEMENT OF CAPITAL (A) VOTING EACH ORDINARY C SHAREHOLDER SHALL HAVE THE RIGHT TO VOTE (B) INCOME ORDINARY C SHAREHOLDER ARE ENTITLED TO DIVIDEND PAYMENTS THE DIRECTORS MAY DECLARE A DIVIDEND ON THE ORDINARY C SHARES WITHOUT DECLARING A DIVIDEND ON THE OTHER SHARE CLASSES. (C) RETURN OF CAPITAL ON ANY RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE ('CAPITAL EVENT'), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND AVAILABLE FOR DISTRIBUTION (THE 'DISTRIBUTION PROCEEDS') SHALL BE APPLIED AS FOLLOWS: - FIRST, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO ANY OUTSTANDING PREFERRED COUPON IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY (HEM;

• SECOND, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THE PREFERRED CAPITAL AMOUNT IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - THIRD, TO THE EQUITY SHAREHOLDERS (EXCLUDING ANY EQUITY SHAREHOLDERS WHO HAVE RECEIVED THE ROC DIVIDENDS (THE 'CORPORATE EQUITY SHAREHOLDERS\*')) AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND THE EXECUTIVE SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO (HEIR RESPECTIVE FIRST ROC ENTILLEMENT OF THE REMAINING ASSETS DISTRIBIIHON PROCEEDS; - FOURTH, WHERE ANY CORPORATE EQUITY SHAREHOLDER'S CORPORATE ES ENTITLEMENT IS LESS THAN THE LARGEST CORPORATE ES ENLRTLEMENT (SUCH CORPORATE EQUITY SHAREHOLDERS BEING REFERRED LO AS THE "SECOND CORPORATE EQUITY SHAREHOLDERS"), LO THE SECOND CORPORATE EQUITY SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY EACH SUCH HOLDER UNDER UNTIL SUCH EQUITY SHAREHOLDERS HAVE RECEIVED AN AMOUNT WHICH INCREASES THEIR RESPECTIVE CORPORATE ES ENTITLEMENT TO AN AMOUNT EQUAL TO IHE LARGEST CORPORATE ES ENTITLEMENT; AND - FIFTH, ANY FURTHER AMOUNTS AVAILABLE FOR DISTRIBUTION FOLLOWING THE APPLICATION OF ARTICLES 34.1 1 LO 34 1.3, SHALL BE APPLIED AMONGST THE EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND EXECUTIVE SHARES HELD BY EACH SUCH HOLDER. .

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2500000</b>
	<b>D</b>	Aggregate nominal value:	<b>25000</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

DEFINITIONS IN IHE ARTICLES SHALL HAVE THE SAME MEANING WHEN USED IN THIS STATEMENT OF CAPITAL. (A) VOTING EACH ORDINARY D SHAREHOLDER SHALL HAVE THE RIGHT TO VOTE. (B) INCOME.. ORDINARY D SHAREHOLDERS ARE ENTITLED TO DIVIDEND PAYMENTS. THE DIRECTORS MAY DECLARE A DIVIDEND ON IHE ORDINARY D SHARES WITHOUT DECLARING A DIVIDEND ON THE OTHER SHARE CLASSES. (C) RETURN OF CAPITAL ON ANY RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE ("CAPITAL EVENT"), THE ASSETS OF THE COMPANY

REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND AVAILABLE FOR DISTRIBUTION (THE "DISTRIBUTION PROCEEDS") SHALL BE APPLIED AS FOLLOWS: - FIRST, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO ANY OUTSTANDING PREFERRED COUPON IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - SECOND, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THE PREFERRED CAPITAL AMOUNT IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - THIRD, TO THE EQUITY SHAREHOLDERS (EXCLUDING ANY EQUITY SHAREHOLDERS WHO HAVE RECEIVED THE ROC DIVIDENDS (THE "CORPORATE EQUITY SHAREHOLDERS")) AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND THE EXECUTIVE SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THEIR RESPECTIVE FIRST ROC ENTITLEMENT OF THE REMAINING ASSETS DISTRIBUTION PROCEEDS; - FOURTH, WHERE ANY CORPORATE EQUITY SHAREHOLDER'S CORPORATE SHARE ENTITLEMENT IS LESS THAN THE LARGEST CORPORATE SHARE ENTITLEMENT (SUCH CORPORATE EQUITY SHAREHOLDERS BEING REFERRED TO AS THE "SECOND CORPORATE EQUITY SHAREHOLDERS"), TO THE SECOND CORPORATE EQUITY SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS HAVE RECEIVED AN AMOUNT WHICH INCREASES THEIR RESPECTIVE CORPORATE SHARE ENTITLEMENT TO AN AMOUNT EQUAL TO THE LARGEST CORPORATE SHARE ENTITLEMENT; AND - FIFTH, ANY FURTHER AMOUNTS AVAILABLE FOR DISTRIBUTION FOLLOWING THE APPLICATION OF ARTICLES 34.1.1 TO 34.1.3, SHALL BE APPLIED AMONGST THE EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND EXECUTIVE SHARES HELD BY EACH SUCH HOLDER

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>89000000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>89000000</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

DEFINITIONS IN THE ARTICLES SHALL HAVE THE SAME MEANING WHEN USED IN THIS STATEMENT OF CAPITAL (A) VOTING EACH PREFERRED ORDINARY SHAREHOLDER SHALL NOT HAVE THE RIGHT TO VOTE. (B) INCOME PREFERRED ORDINARY SHAREHOLDERS ARE ENTITLED TO A PREFERRED COUPON. (C) RETURN OF CAPITAL ON ANY RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE ("CAPITAL EVENT"), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND AVAILABLE FOR DISTRIBUTION (THE "DISTRIBUTION PROCEEDS") SHALL BE APPLIED AS FOLLOWS: - FIRST, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO ANY OUTSTANDING PREFERRED COUPON IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM, • SECOND, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THE PREFERRED CAPITAL AMOUNT IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM, - THIRD, TO THE EQUITY SHAREHOLDERS (EXCLUDING ANY EQUITY SHAREHOLDERS WHO HAVE RECEIVED THE ROC DIVIDENDS (THE 'CORPORATE EQUITY SHAREHOLDERS')) AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND THE EXECUTIVE SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THEIR RESPECTIVE FIRST ROC ENTITLEMENT OF THE REMAINING ASSDS DISTRIBUTION PROCEEDS, T - FOURTH, WHERE ANY CORPORATE EQUITY SHAREHOLDER'S CORPORATE ES ENTITLEMENT IS LESS THAN THE LARGEST CORPORATE ES ENTITLEMENT (SUCH CORPORATE EQUITY SHAREHOLDERS BEING REFERRED TO AS THE 'SECOND CORPORATE EQUITY SHAREHOLDERS'), TO THE SECOND CORPORATE EQUITY SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS HAVE RECEIVED AN AMOUNT WHICH INCREASES THEIR RESPECTIVE CORPORATE ES ENTITLEMENT TO AN AMOUNT EQUAL TO THE LARGEST CORPORATE ES ENTITLEMENT, AND - FIFTH, ANY FURTHER AMOUNTS AVAILABLE FOR DISTRIBUTION FOLLOWING THE APPLICATION OF ARTICLES 34.1 1 TO 34.1.3. SHALL BE APPLIED AMONGST THE EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND EXECUTIVE SHARES HELD BY EACH SUCH HOLDER. (D) REDEMPTION THE PREFERRED ORDINARY SHARES ARE REDEEMABLE.



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>323750500</b>
		Total aggregate nominal value:	<b>91347505</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.