

**Return of Allotment of Shares**Company Name: **CYNERGY CAPITAL LTD**Company Number: **11368222**Received for filing in Electronic Format on the: **19/12/2019**

X8KMT4RM

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/12/2019

Class of Shares:	ORDINARY A	Number allotted	3000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY B	Number allotted	2000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	89580003
	A	Aggregate nominal value:	89580003
Currency:	GBP		

Prescribed particulars

EACH SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION; ONE VOTE (PER SHAREHOLDING) ON A RESOLUTION ON A SHOW OF HANDS; AND ONE VOTE ON A RESOLUTION TAKEN BY POLL. EACH SHARE RANKS EQUALLY FOR ANY DIVIDENDS; ON DISTRIBUTIONS OF CAPITAL (INCLUDING ON WINDING UP); AND IS NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	59720002
	B	Aggregate nominal value:	59720002
Currency:	GBP		

Prescribed particulars

DEFINITIONS IN THE ARTICLES SHALL HAVE THE SAME MEANING WHEN USED IN THESE DETAILS OF SHARE RIGHTS. (A) VOTING. EACH ORDINARY B SHAREHOLDER SHALL HAVE THE RIGHT TO VOTE (B) INCOME. ORDINARY B SHAREHOLDERS ARE ENTITLED TO DIVIDEND PAYMENTS THE DIRECTORS MAY DECLARE A DIVIDEND ON THE ORDINARY B SHARES WITHOUT DECLARING A DIVIDEND ON THE OTHER SHARE CLASSES. (C) RETURN OF CAPITAL. ON ANY RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE ("CAPITAL EVENT"), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND AVAILABLE FOR DISTRIBUTION ("THE DISTRIBUTION PROCEEDS") SHALL BE APPLIED AS FOLLOWS: - FIRST, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO ANY OUTSTANDING PREFERRED COUPON IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - SECOND, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THE PREFERRED CAPITAL AMOUNT IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - THIRD, TO THE EQUITY SHAREHOLDERS (EXCLUDING ANY EQUITY SHAREHOLDERS WHO HAVE RECEIVED THE ROC DIVIDENDS

(THE "CORPORATE EQUITY SHAREHOLDERS") AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND THE EXECUTIVE SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THEIR RESPECTIVE FIRST ROG ENTITLEMENT OF THE REMAINING ASSETS/DISTRIBUTION PROCEEDS; - FOURTH, WHERE ANY CORPORATE EQUITY SHAREHOLDER'S CORPORATE ES ENTITLEMENT IS LESS THAN THE LARGEST CORPORATE ES ENTICEMENT (SUCH CORPORATE EQUITY SHAREHOLDERS BEING REFERRED TO AS THE 'SECOND CORPORATE EQUITY SHAREHOLDERS'), TO THE SECOND CORPORATE EQUITY SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY EACH SUCH HOLDER UNDER UNTIL SUCH EQUITY SHAREHOLDERS HAVE RECEIVED AN AMOUNT WHICH INCREASES THEIR RESPECTIVE CORPORATE ES ENTITLEMENT TO AN AMOUNT EQUAL TO THE LARGEST CORPORATE ES ENTITLEMENT; AND - FIFTH, ANY FURTHER AMOUNTS AVAILABLE FOR DISTRIBUTION FOLLOWING THE APPLICATION OF ARTICLES 34.1.1 TO 34.1.3, SHALL BE APPLIED AMONGST THE EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS PRO RATA AMONGST THE EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND EXECUTIVE SHARES HELD BY EACH SUCH HOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	149300005
		Total aggregate nominal value:	149300005
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.