

# SH10

## Notice of particulars of variation of rights attached to shares

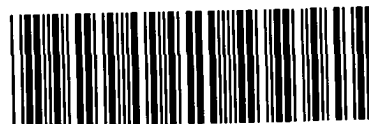
☒ **What this form is for**

You may use this form to give notice of particulars of variation of rights attached to shares.

☒ **What this form is NOT for**

You cannot use this form to give notice of particulars of class rights of a company without shares. If you do this, please use form SH10A.

MONDAY



LD3 \*L8DNWPPL\* #62  
09/09/2019  
COMPANIES HOUSE

### 1 Company details

Company number 1 1 3 6 8 2 2 2

Company name in full CYNERGY CAPITAL LIMITED

→ **Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights d 0 6 m 0 9 y 2 0 y 1 9

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

35,600,000 Preferred Ordinary shares of £1.00 each shall be converted into 35,600,000 Ordinary B shares of £1.00 each with the rights set out in the attached continuation page

**Continuation pages**


Please use a continuation page if you need to enter more details.

### 4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

**① Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

**② Person authorised**

Under either Section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name James Bridges

Company name Eversheds Sutherland (Intl)  
LLP

Address One Wood Street

Post town London

County/Region

Postcode

E C 2 V 7 W S

Country

DX DX 154280 Cheapside 8

Telephone 020 7497 9797



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### **For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### **For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### **For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## SH10 - continuation page

Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>ORDINARY B SHARES</p> <p>DEFINITIONS IN THE ARTICLES SHALL HAVE THE SAME MEANING WHEN USED IN THESE DETAILS OF SHARE RIGHTS. (A) VOTING. EACH ORDINARY B SHAREHOLDER SHALL HAVE THE RIGHT TO VOTE (B) INCOME. ORDINARY B SHAREHOLDERS ARE ENTITLED TO DIVIDEND PAYMENTS THE DIRECTORS MAY DECLARE A DIVIDEND ON THE ORDINARY B SHARES WITHOUT DECLARING A DIVIDEND ON THE OTHER SHARE CLASSES. (C) RETURN OF CAPITAL. ON ANY RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE ("CAPITAL EVENT"), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND AVAILABLE FOR DISTRIBUTION ("THE DISTRIBUTION PROCEEDS") SHALL BE APPLIED AS FOLLOWS: - FIRST, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO ANY OUTSTANDING PREFERRED COUPON IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - SECOND, TO THE PREFERRED ORDINARY SHAREHOLDERS (PRO RATA ACCORDING TO THE NUMBER OF PREFERRED ORDINARY SHARES HELD BY EACH SUCH HOLDER) UNTIL SUCH PREFERRED ORDINARY SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THE PREFERRED CAPITAL AMOUNT IN RESPECT OF EACH PREFERRED ORDINARY SHARE HELD BY THEM; - THIRD, TO THE EQUITY SHAREHOLDERS (EXCLUDING ANY EQUITY SHAREHOLDERS WHO HAVE RECEIVED THE ROC DIVIDENDS (THE "CORPORATE EQUITY SHAREHOLDERS") AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND THE EXECUTIVE SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS HAVE RECEIVED AN AMOUNT EQUAL TO THEIR RESPECTIVE FIRST ROC ENTITLEMENT OF THE REMAINING ASSETS/DISTRIBUTION PROCEEDS; - FOURTH, WHERE ANY CORPORATE EQUITY SHAREHOLDER'S CORPORATE ES ENTITLEMENT IS LESS THAN THE LARGEST CORPORATE ES ENTITLEMENT (SUCH CORPORATE EQUITY SHAREHOLDERS BEING REFERRED TO AS THE 'SECOND CORPORATE EQUITY SHAREHOLDERS'), TO THE SECOND CORPORATE EQUITY SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES HELD BY EACH SUCH HOLDER UNTIL SUCH EQUITY SHAREHOLDERS HAVE RECEIVED AN AMOUNT WHICH INCREASES THEIR RESPECTIVE CORPORATE ES ENTITLEMENT TO AN AMOUNT EQUAL TO THE LARGEST CORPORATE ES ENTITLEMENT; AND - FIFTH, ANY FURTHER AMOUNTS AVAILABLE FOR DISTRIBUTION FOLLOWING THE APPLICATION OF ARTICLES 34.1.1 TO 34.1.3, SHALL BE APPLIED AMONGST THE EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS PRO RATA AMONGST THE EQUITY SHAREHOLDERS AND EXECUTIVE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF EQUITY SHARES AND EXECUTIVE SHARES HELD BY EACH SUCH HOLDER.</p>	