

**PRIVATE COMPANY LIMITED BY SHARES**

**SONORA LITHIUM LTD**

**(company number 11349694)**

**(the "Company")**

**SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS OF THE COMPANY UNDER  
SECTION 643 OF THE COMPANIES ACT (the "Act")**


We, being all of the directors of the Company as at the date of this statement, make the following statement for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (SI 2008/1915) and section 643 of the Act.

Having taken into account all of the Company's liabilities (including any actual, contingent or prospective liabilities), we have formed the opinion that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.



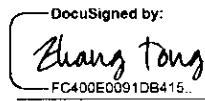
**Made and signed by all the directors of the Company on:**

DocuSigned by:  
  
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Name: Janet Blas

Title: Director

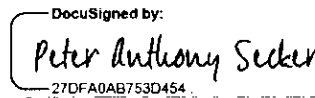
Date: 10 May 2021

DocuSigned by:  
  
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Name: Zhang Tong

Title: Director

Date: 10 May 2021

DocuSigned by:  
  
27DFA0AB753D454

Name: Peter Anthony Secker

Title: Director

Date: 10 May 2021

DocuSigned by:  
  
7717A7544C7A47A

Name: Xiaoshen Wang

Title: Director

Date: 10 May 2021