

**Return of Allotment of Shares**Company Name: **SONORA LITHIUM LTD**Company Number: **11349694**Received for filing in Electronic Format on the: **01/03/2021**

X9ZCIS2W

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
26/02/2021

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **73955680**Nominal value of each share **0.1**Amount paid: **0.2959**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	208420552
Currency:	GBP	Aggregate nominal value:	20842055.2

Prescribed particulars

(A) EACH ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE (B) THE HOLDERS OF ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION BY WAY OF DIVIDEND (C) THE HOLDERS OF ORDINARY SHRES HAVE THE RIGHT TO PARTICUPATC IN A DISTRIBUTIIN OF CAPITAL, INCLUDING ON A WINDING UP. (D) THE ORDINARY SHARES DO NOT CARRY REDEMPTION RIGHTS

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	208420552
		Total aggregate nominal value:	20842055.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.