

RP04

Second filing of a document previously delivered

What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

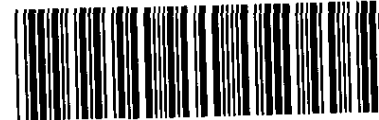
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regarding documents delivered.

A second filing cannot be filed where information that has been properly delivered is used in these circumstances.

For further information, please refer to our guidance at www.gov.uk/companieshouse



AB6SW235

A03

23/06/2022

#67

COMPANIES HOUSE

1

Company details

Company number 1 1 3 3 4 1 5 8

Company name in full Wednesday Topco Limited

Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

Second filing of a document previously delivered

3

Description of the original document

Document type ①

SH01 barcode XB2UX7W3

① **Description of the original document**

Please enter the document type (e.g. a Return of allotment of shares — SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

d2 d8 m0 m4 y2 y0 y2 y2

4

Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

Second filing of a document previously delivered

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Fran Beecroft

Company name Foot Anstey LLP

Address Senate Court

Southernhay Gardens

Post town Exeter

County/Region

Postcode e x 1 1 N T

Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with
Section 555 of the
Companies Act 2006.

SH01

Return of allotment of shares



Go online to file this information

www.gov.uk/companieshouse

✓ What this form is for
You may use this form to give notice of shares allotted following incorporation.

✗ What this form is NOT for
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 1 | 1 | 3 | 3 | 4 | 1 | 5 | 8 |
|---|---|---|---|---|---|---|---|

Company name in full

| | | | | | | | | | |
|-------------------------|--|--|--|--|--|--|--|--|--|
| Wednesday Topco Limited | | | | | | | | | |
|-------------------------|--|--|--|--|--|--|--|--|--|

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ^①

From Date

| | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| d | 3 | d | 1 | m | 0 | m | 3 | y | 2 | y | 0 | y | 2 | y | 2 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|

To Date

| | | | | | | | | | | | | | | | |
|---|--|---|--|---|--|---|--|---|--|---|--|---|--|---|--|
| d | | d | | m | | m | | y | | y | | y | | y | |
|---|--|---|--|---|--|---|--|---|--|---|--|---|--|---|--|

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

| Currency ^② | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|-----------------------|--|------------------------------|--------------------------------|---|---|
| GBP | F Ordinary | 164,780 | 0.0001 | 0.0001 | 0.00 |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|--|---|--|--|--|
| Currency table A | | | | |
| GBP | See attached schedule | | | |
| | | | | |
| | | | | |
| | | Totals | | |
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Totals | | |
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Totals | | |
| | | Totals (including continuation pages) | Total number of shares 1,668,633,220 | Total aggregate nominal value ❶ £28,673.34813 |
| | | | | Total aggregate amount unpaid ❶ £0.00 |

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

| | |
|----------------|------------|
| Class of share | A Ordinary |
|----------------|------------|

| | |
|-----------------------------|-----------------------|
| Prescribed particulars ① | See attached schedule |
|-----------------------------|-----------------------|

| | |
|----------------|--------------|
| Class of share | A Preference |
|----------------|--------------|

| | |
|-----------------------------|-----------------------|
| Prescribed particulars ① | See attached schedule |
|-----------------------------|-----------------------|

| | |
|----------------|------------|
| Class of share | B Ordinary |
|----------------|------------|

| | |
|-----------------------------|-----------------------|
| Prescribed particulars ① | See attached schedule |
|-----------------------------|-----------------------|

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6 *Signature*

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Julian Brown

7740BB1C4877450...

X

This form may be signed by:

Director ② Secretary, Person authorised ③ Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| | | |
|------------------------|--|--|
| Class of share | A Ordinary | |
| Prescribed particulars | (A) carry full voting rights of one vote per every A ordinary share in the capital of the company, provided that the A ordinary shares shall together never have less than 51% of the total number of votes that are available; (B) are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (C) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; (D) no rights of redemption | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|--|--|
| Class of share | A Preference | |
| Prescribed particulars | <p>Each holder of Completion Preference Shares shall be entitled, in respect of each Completion Preference Share he holds, to a fixed cumulative preferential dividend at the Return Rate of the Issue Price per Completion Preference Share which shall accrue and be calculated on a daily basis assuming a 365 day year (or a 366 day year in a leap year) and compound in each year on 31 October. The Completion Preference Share Dividend shall, subject to the prior consent in writing of the holders of 80% in number of the issued Preferred Ordinary Shares, the prior payment of any C Preference Share Dividends and redemption of any C Preference Shares due for redemption in accordance with Article 13.7.1 of the Company's Articles of Association and any prior Investor Direction to the contrary, be paid on any redemption of the Completion Preference Shares in accordance with Article 13.7.2 of the Company's Articles of Association. The Completion Preference Share Dividend shall, provided the Company has sufficient Available Profits out of which to pay the same and notwithstanding that such dividend is expressed to be cumulative, automatically become a debt due from and immediately payable by the Company on the relevant payment date specified in Article 13.1.2.2 of the Company's Articles of Association. The Completion Preference Share Dividend shall be deemed to accrue from day to day after as well as before the commencement of a Winding-up.</p> | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|--|--|
| Class of share | B Ordinary | |
| Prescribed particulars | (A) carry full voting rights of one vote per every B ordinary share in the capital of the company, provided that the A ordinary shares shall together never have less than 51% of the total number of votes that are available; (B) are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (C) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; (D) no rights of redemption | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | |
|------------------------|---|
| Class of share | B Preference |
| Prescribed particulars | <p>Each holder of Completion Preference Shares shall be entitled, in respect of each Completion Preference Share he holds, to a fixed cumulative preferential dividend at the Return Rate of the Issue Price per Completion Preference Share which shall accrue and be calculated on a daily basis assuming a 365 day year (or a 366 day year in a leap year) and compound in each year on 31 October. The Completion Preference Share Dividend shall, subject to the prior consent in writing of the holders of 80% in number of the issued Preferred Ordinary Shares , the prior payment of any C Preference Share Dividends and redemption of any C Preference Shares due for redemption in accordance with Article 13.7.1 of the Company's Articles of Association and any prior Investor Direction to the contrary, be paid on any redemption of the Completion Preference Shares in accordance with Article 13.7.2 of the Company's Articles of Association. The Completion Preference Share Dividend shall, provided the Company has sufficient Available Profits out of which to pay the same and notwithstanding that such dividend is expressed to be cumulative, automatically become a debt due from and immediately payable by the Company on the relevant payment date specified in Article 13.1.2.2 of the Company's Articles of Association. The Completion Preference Share Dividend shall be deemed to accrue from day to day after as well as before the commencement of a Winding-up.</p> |

SH01 - continuation page
Return of allotment of shares**5** **Statement of capital (prescribed particulars of rights attached to shares)**

| | | |
|------------------------|--|--|
| Class of share | C Preference | |
| Prescribed particulars | <p>Subject to the terms of the Investment Agreement, the Company shall procure (so far as it is able) that each of its subsidiaries and each of its subsidiary undertakings which has Available Profits shall from time to time declare and pay to the Company (or, as the case may be, the relevant Group Company that is its immediate holding company or parent undertaking) such dividends as are necessary to permit lawful and prompt payment by the Company of the C Preference Share Dividends and the Completion Preference Share Dividends and the redemption of any C Preference Shares or Completion Preference Shares on their due date for redemption in accordance with Article 13.7 of the Company's Articles of Association. Where the Company is precluded by the Companies Acts or otherwise by law from paying in full any C Preference Share Dividend or Completion Preference Share Dividend when payable in accordance with this Article 13.1 of the Company's Articles of Association, then in respect of any such dividend which would otherwise require to be paid pursuant to these Articles on that date: the Company shall pay, on that date, to the holders of the C Preference Shares (in the case of any C Preference Share Dividend) or Completion Preference Shares (in the case of any Completion Preference Share Dividend) and on a pro rata pari passu basis as if they constituted one class of Share) on account of the C Preference Share Dividends or Completion Preference Share Dividends (as the case may be) the maximum sum (if any) which can then, consistent with the Companies Acts, be paid by the Company; and as soon as the Company is no longer precluded from doing so, the Company shall in respect of the C Preference Shares (in the case of any C Preference Share Dividend) or Completion Preference Shares (in the case of any Completion Preference Share Dividend) and on a pro rata pari passu basis as if they constituted one class of Share) pay on account of the balance of any C Preference Share Dividend or Completion Preference Share Dividend (as the case may be) for the time being remaining outstanding, and until all arrears, accruals and deficiencies of the C Preference Share Dividend or Completion Preference Share Dividend (as the case may be) have been paid in full, the maximum amount of C Preference Share Dividend or Completion Preference Share Dividend (as the case may be) which can, consistent with the Companies Acts, properly be paid by the Company at that time.</p> | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| | | |
|------------------------|---|--|
| Class of share | C1 Ordinary | |
| Prescribed particulars | (A) carry full voting rights of 1.4 votes per every C1 ordinary share in the capital of the company, provided that the A ordinary shares shall together never have less than 51% of the total number of votes that are available; (B) are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (C) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference share; (D) no rights of redemption | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|---|--|
| Class of share | C2 Ordinary | |
| Prescribed particulars | (A) Carry full voting rights of 1.4 votes per every C2 ordinary share in the capital of the company, provided that the A ordinary shares shall together never have less than 51% of the total number of votes that are available; (B) are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (C) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; and (D) carry no rights of redemption. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|---|--|
| Class of share | C3 Ordinary | |
| Prescribed particulars | (A) Carry full voting rights of 6 votes per every C3 ordinary share in the capital of the company, provided that the A ordinary shares shall together never have less than 51% of the total number of votes that are available; (B) are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (C) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; and (D) carry no rights of redemption. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|---|--|
| Class of share | C4 Ordinary | |
| Prescribed particulars | (A) Carry full voting rights of 9 votes per every C4 ordinary share in the capital of the company, provided that the A ordinary shares shall together never have less than 51% of the total number of votes that are available; (B) are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (C) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; and (D) carry no rights of redemption. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| | | |
|------------------------|--|--|
| Class of share | C5 Ordinary | |
| Prescribed particulars | (A) Are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (B) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; (C) carry no rights of redemption; and (D) have no voting rights. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| | | |
|------------------------|---|--|
| Class of share | D1 Ordinary | |
| Prescribed particulars | (A) Are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (B) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; (C) carry no rights of redemption; (D) no voting rights. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| | | |
|------------------------|--|--|
| Class of share | D2 Ordinary | |
| Prescribed particulars | (A) Are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (B) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; (C) carry no rights of redemption; and (D) no voting rights | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| | | |
|------------------------|---|--|
| Class of share | D3 Ordinary | |
| Prescribed particulars | (A) Are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference share dividends and redemption of any preference shares due for redemption; (B) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; (C) carry no rights of redemption; and (D) no voting rights. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|--|--|
| Class of share | D4 Ordinary | |
| Prescribed particulars | (A) Carry full voting rights of 9 votes per every D4 Ordinary share in the capital of the company, provided that the A Ordinary shares shall together never have less than 51% of the total number of votes that are available; (B) are entitled to a dividend in proportion to their interest in the total ordinary share capital of the company, subject to the prior payment of any preference shares due for redemption; (C) are entitled to participate in a distribution, subject to the prior distribution to the holder of the preference shares; and (D) carry no rights of redemption. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| | | |
|------------------------|--|--|
| Class of share | E Ordinary | |
| Prescribed particulars | (A) ARE NOT ENTITLED TO A DIVIDEND; (B) ARE ENTITLED TO PARTICIPATE IN ADISTRIBUTION IN PRIORITY TO ALL OTHER PAYMENTS; (C) CARRY NO RIGHTS OF REDEMPTION; AND (D) CARRY NO VOTING RIGHTS. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|--|--|
| Class of share | F Ordinary | |
| Prescribed particulars | (A) ARE ENTITLED TO A DIVIDEND IN PROPORTION TO THEIR INTEREST IN THE TOTAL ORDINARY SHARE CAPITAL OF THE COMPANY, SUBJECT TO THE PRIOR PAYMENT OF ANY PREFERENCE SHARE DIVIDENDS AND REDEMPTION OF ANY PREFERENCE SHARES DUE FOR REDEMPTION; (B) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PRIOR DISTRIBUTION TO THE HOLDER OF THE E ORDINARY SHARES (IF APPLICABLE); (C) (C) CARRY NO RIGHTS OF REDEMPTION; AND (D) CARRY NO VOTING RIGHTS. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| Class of share | Preference | |
|------------------------|--|--|
| Prescribed particulars | (A) are entitled to a fixed cumulative preferential dividend; (b) are entitled to participate in a distribution; (c) carry rights of redemption; and (d) carry no voting rights. | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 *Statement of capital (prescribed particulars of rights attached to shares)*

| | | |
|------------------------|---|--|
| Class of share | Preferred Ordinary | |
| Prescribed particulars | <p>Subject to the prior payment of any C Preference Share Dividends and Completion Preference Share Dividends and redemption of any C Preference Shares or Completion Preference Shares due for redemption in accordance with Article 13.7, any remaining profits which the Company determines to distribute in respect of any Financial Year shall, subject to the approval of the Shareholders in general meeting and subject to Investor Consent, be applied in distributing the balance of such profits amongst the holders of Equity Shares then in issue <i>pari passu</i> according to the number of such Equity Shares held by them respectively as if they constituted one class of Share.</p> | |

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse