

**Return of Allotment of Shares**Company Name: **AGILICO GROUP LIMITED**Company Number: **11331835**Received for filing in Electronic Format on the: **17/06/2021**

XA6UBPD7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/06/2021	

Class of Shares:	B ORDINARY	Number allotted	5000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	780630
	ORDINARY	Aggregate nominal value:	7806.3

Currency: **GBP**

Prescribed particulars

EACH A ORDINARY SHARE CARRIES ONE VOTE ON A SHOW OF HANDS, ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A POLL. A ORDINARY SHARES CARRY RIGHTS TO PARTICIPATE IN DISTRIBUTIONS OF DIVIDENDS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. A ORDINARY SHARES CARRY RIGHTS TO PARTICIPATE IN THE RETURN OF CAPITAL, SUBJECT TO THE ORDER OF PRIORITY SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. A ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	B	Number allotted	211070
	ORDINARY	Aggregate nominal value:	2110.7

Currency: **GBP**

Prescribed particulars

EACH B ORDINARY SHARE CARRIES ONE VOTE ON A SHOW OF HANDS, ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A POLL. B ORDINARY SHARES CARRY RIGHTS TO PARTICIPATE IN DISTRIBUTIONS OF DIVIDENDS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE B ORDINARY SHARES CARRY RIGHTS TO PARTICIPATE IN THE RETURN OF CAPITAL, SUBJECT TO THE ORDER OF PRIORITY SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. B ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	A	Number allotted	2506499
	PREFERENCE	Aggregate nominal value:	2506499

Currency: **GBP**

Prescribed particulars

A PREFERENCE SHARES DO NOT CONFER THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY OR TO VOTE ON WRITTEN RESOLUTIONS OR ON A POLL. THE A PREFERENCE SHARES CARRY RIGHTS TO PARTICIPATE IN DISTRIBUTIONS OF DIVIDENDS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. A PREFERENCE SHARES CARRY RIGHTS TO RETURN OF CAPITAL SUBJECT TO THE ORDER OF PRIORITY SAT OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE A PREFERENCE SHARES CONFER RIGHTS OF REDEMPTION ON THE TERMS SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	C	Number allotted	5067257
	PREFERENCE	Aggregate nominal value:	5067257
Currency:	GBP		

Prescribed particulars

THE C PREFERENCE SHARES DO NOT CONFER THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY OR TO VOTE ON WRITTEN RESOLUTIONS OR ON A POLL. THE C PREFERENCE SHARES CARRY RIGHTS TO PARTICIPATE IN DISTRIBUTIONS OF DIVIDENDS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES CARRY RIGHTS TO RETURN OF CAPITAL SUBJECT TO THE ORDER OF PRIORITY SAT OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE C PREFERENCE SHARES CONFER RIGHTS OF REDEMPTION ON THE TERMS SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	D	Number allotted	1000000
	PREFERENCE	Aggregate nominal value:	1000000
Currency:	GBP		

Prescribed particulars

THE D PREFERENCE SHARES DO NOT CONFER THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY OR TO VOTE ON WRITTEN RESOLUTIONS OR ON A POLL. THE D PREFERENCE SHARES CARRY RIGHTS TO PARTICIPATE IN DISTRIBUTIONS OF DIVIDENDS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES CARRY RIGHTS TO RETURN OF CAPITAL SUBJECT TO THE ORDER OF PRIORITY SAT OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE D PREFERENCE SHARES CONFER RIGHTS OF REDEMPTION ON THE TERMS SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	L	Number allotted	9352894
	PREFERENCE	Aggregate nominal value:	9352894

Currency: **GBP**

Prescribed particulars

THE L PREFERENCE SHARES DO NOT CONFER THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY OR TO VOTE ON WRITTEN RESOLUTIONS OR ON A POLL. THE SHARES CARRY RIGHTS TO PARTICIPATE IN DISTRIBUTIONS OF DIVIDENDS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE L PREFERENCE SHARES CARRY RIGHTS TO RETURN OF CAPITAL SUBJECT TO THE ORDER OF PRIORITY SAT OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. THE L PREFERENCE SHARES CONFER RIGHTS OF REDEMPTION ON THE TERMS SET OUT IN THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	18918350
		Total aggregate nominal value:	17936567
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.